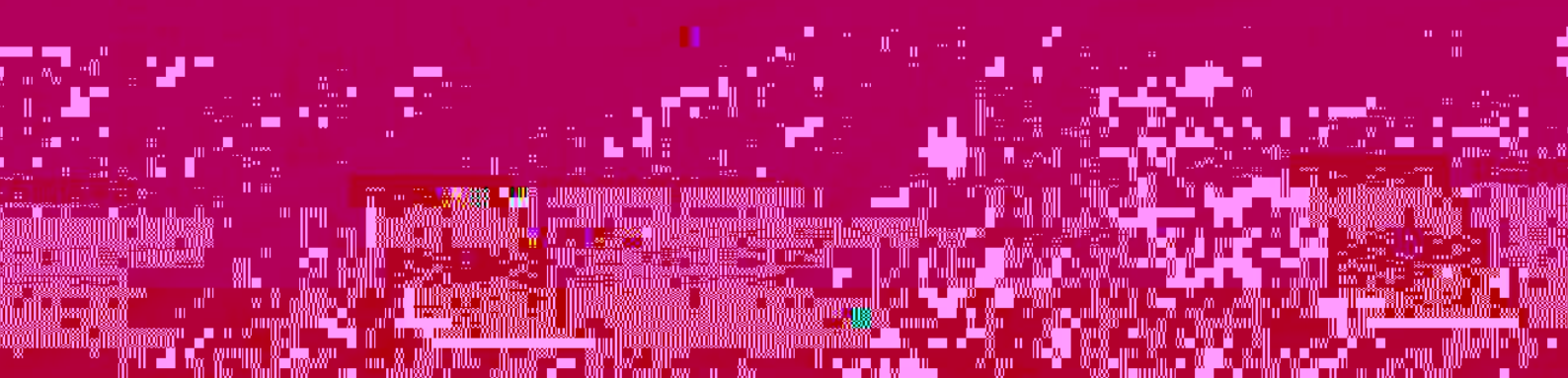




2020	"		"			
2019	9	16				
			10%			
			3500			
			" H6	01"	" H6	02"
			6	" H6	01"	
			3.4			
			"	"		



2020

2020

2019 1 7

2020

2018 2019

6

"

"

"

"

2020

"

6

"

2020

12

2019 3

2019

			5800		8100	13900
		2019				60%
2019	1	1	2022	12	31	
2019				3.08		0.93
2.15					2020	
1.85			5580		12900	
21				8		
			88.7%		94.5%	
					2020	
						8
2020				9		10
21			2019	9	3	



9 10

" "

20%

" " " "

2019 9 5

2019 9 16

2019 9

16

0.5

1

10 15

11 15

0.5



M2

GDP

2019 9 6

10%

9 4

2020 2

28

GBI-EM

10

9

2020 2

28

6

3

2019 10 12

GBI-EM GD

GBI-EM Global

GBI-EM Narrow

GMI-EM Narrow

Diversified

GBI-EM

2260

GBI-EM GD 2020

10%

Gloria Kim "

"

"

"

			6		3500		
	1		5			2300	
		1200			0.8%		
9	6						
2019	9	3		2019	9	5	
350		5		4.20%			9 5
	2019						
0.8					"	"	
			1			400	
							6
					3500		
	800					300 ~400	
						1	
5		4.5%	5	6			
5		4.85%					
	5		4.73%	4.45%	4.39%	4.20%	
		2000					
			9	2			14.12%
	0.58						
					1%		

2019

1%

6000

9 11

200

6

500

3500

2000

2019 9 10

" H6

01"

" H6

02"

9 5

" H6 01"

" H6 02"

2016 9 7

" H6 01"

2019 9 7

" H6 01"

8

6.10%

" H6 01"

2016 9 7

" H6 02"

2019 9 7

3

" H6 02"

2

6.70%

3+2

" H6 02"

2019 9 5

9 6

4

2018

2019

4

7 14

8 9

15.97 9 5

3 " 17 02"

9 6 " 16 01" " 17 03" " 16

PPN002" " 17 MTN001" " 17 PPN001" " 17 04" " 17 05" " 16

PPN003"

9 4

3

10%

54.10%

36.74%

2018

7 16

36

7 16

21.07

	3					
76.25%						
8						
				21	42	
	2019	9	7			
				6	" H6	01"
						" H6
01"				6	6	8640
	2020	3	9		" H6	01"
	9	9				3 9
	2019	9	9			
				3.4		
9 6				"	"	
						2017
				" 17	01"	
"	"					
						30

				" 17 01"	3.44
	7.5%	2017 9 6		9 6	
2018			233.34		127.84
	19.11		217.11		
105.54	2017	8.26%			
	8 31			2019 1	2019 7
					5.97
				10.27%	
		8 27			
		3.14		27.53%	3.06
		97.24%		26.77%	
	2018			72.95	
	31.26%		84.86		61.49%
	7 30				
				" 17 01"	
	8 31				
					2019
		" 17 01"			
	2019 9 10				

	8000	1000	150
2019 1 7			
3.3%	3.8%	4.0	1.9
8	31		
		9 4	"
		9	10
	"	"	"
9 4	"		"
	7 30	"	
"			
			LPR
	"	"	
		LPR	
9			
		MLF	LPR

2019 9 9

2018

90

2019

60

2019 2

2018

——2017

2018

2019 6

3.16% 3.96% 3.95%

2019

——2017

2018

2019 6

1.52% 1.79% 2.30%

2019

2019

9 2019 9 16 0.5
1 1
9000 8000
1000 150
" "
" "
2017
2018 3
2019 1
CBS
2019
2019 7
2018

<https://bank.hexun.com/2019-09-10/198507395.html>

2019 9 10

