



发行信自国招

发行信自国招

2019.8.26 2019.8.30



2019	8	30	2019			不		4637
			6.50	云			光	
						先	取	
			取不		2			
42.84%			31.48%			优		
			23.96%		19.33%	先		
			21.34%					
						不	光	
2019	8	30			242			凤
1761.50			云			487		3040.43
								云

表 2 本年新发债券累计发行情况统计表

	2019	1	1	2019	8	30	2018	1	1	2018	8	30

19	CP003	2019/8/28	15	366	3.27		AAA	A-1		
19	CP003	2019/8/26	20	366	3.15		AAA	A-1		
19	CP001	2019/8/30	5	366	4.37		AA ⁺	A-1		
19	CP001	2019/8/30	5	366	3.80		AA ⁺	A-1		
19	CP001	2019/8/28	7	366	5.60	仍	AA ⁺	A-1		
19	CP001	2019/8/28	5.5	366	6.80		AA ⁺	A-1		
19	CP001	2019/8/26	8	366	3.82		AA ⁺	A-1		
19	CP002	2019/8/27	10	366	4.20		AA ⁺	A-1		
19	CP001	2019/8/26	10	366	3.30		AA ⁺	A-1		
19	CP001	2019/8/26	4	366	4.80		AA ⁺	A-1		
19	CP001	2019/8/26	30	366	3.38		AA ⁺	A-1		
19	CP002	2019/8/29	4	366	5.78		AA	A-1		
19	CP001	2019/8/29	4	366	3.83		AA	A-1		
19	CP002	2019/8/28	5	366	7.00		AA	A-1		
19	CP001	2019/8/28	6	366	3.93		AA	A-1		
19	CP001	2019/8/28	3	366	3.30		AA	A-1		
19	CP001	2019/8/27	6	366	5.90		AA	A-1		
19	SCP004	2019/8/30	10	60	2.30		AAA	-		
19	SCP005	2019/8/30	5	90	2.50		AAA	-		
19	SCP004	2019/8/29	10	270	2.50		AAA	-		
19	SCP005	2019/8/30	9	90	3.05		AAA	-		
19	SCP003	2019/8/28	15	125	2.98		AAA	-		
19	SCP004	2019/8/30	10	123	2.97		AAA	-		
19	SCP002	2019/8/30	9	140	3.18		AAA	-		
19	SCP005	2019/8/30	6	270	2.95		AAA	-		
19	SCP002	2019/8/29	40	270	2.35		AAA	-		
19	SCP003	2019/8/30	40	270	2.40		AAA	-		
19	SCP004	2019/8/29	15	90	2.48		AAA	-		
19	SCP011	2019/8/27	15	60	4.15		AAA	-		
19	SCP012	2019/8/30	10	180	4.04		AAA	-		
19	SCP025	2019/8/28	5	177	2.45		AAA	-		
19	SCP026	2019/8/29	10	180	2.45		AAA	-		
19	SCP018	2019/8/29	5	180	2.67	仍	AAA	-		
19	SCP011	2019/8/26	20	60	2.30		AAA	-		
19	SCP012	2019/8/29	10	180	2.45		AAA	-		
19	SCP002	2019/8/29	30	180	2.55		AAA	-		
19	SCP002	2019/8/30	20	270	3.05		AAA	-		
19	SCP009	2019/8/29	10	75	2.38		AAA	-		
19	SCP002	2019/8/29	15	90	2.70		AAA	-		

19	SCP001	2019/8/28	2	90	2.75		AA ⁺	-		
19	SCP002	2019/8/27	5	90	3.00		AA ⁺	-		
19	SCP006	2019/8/27	5	270	3.40		AA ⁺	-		
19	SCP007	2019/8/28	5	270	3.47		AA ⁺	-		
19	SCP001	2019/8/28	5	270	3.24		AA ⁺	-		
19	SCP002	2019/8/28	5	270	3.97		AA ⁺	-		
19	SCP004	2019/8/28	5	270	5.65		AA ⁺	-		
19	SCP002	2019/8/27	5	269	3.30		AA ⁺	-		
19	SCP002	2019/8/26	2.5	270	3.47		AA ⁺	-		
19	SCP004	2019/8/27	15	270	3.30		AA ⁺	-		
19	SCP001	2019/8/27	6	270	3.21		AA ⁺	-		
19	SCP002	2019/8/26	9	180	3.87		AA ⁺	-		
19	SCP001	2019/8/26	10	270	3.10		AA ⁺	-		
19	SCP001	2019/8/30	3	120	6.50		AA	-		
19	SCP005	2019/8/29	4.5	270	7.00	仍	AA	-		
19	SCP001	2019/8/30	3	270	3.94	仍	AA	-		
19	SCP001	2019/8/29	7.5	270	3.80		AA	-		
19	SCP003	2019/8/28	4	210	5.60	仍	AA	-		
19	SCP001	2019/8/28	3	240	3.70		AA	-		
19	SCP002	2019/8/29	3	270	4.29		AA	-		
19	SCP002	2019/8/28	3	270	5.59		AA	-		
19	SCP002	2019/8/28	3	270	3.60	仍	AA	-		
19	SCP002	2019/8/27	3	270	4.49	仍	AA	-		
19	SCP001	2019/8/28	3	270	4.79		AA	-		
19	SCP001	2019/8/27	3	270	3.97		AA	-		
19	SCP002	2019/8/27	5	270	4.85		AA	-		
19	SCP002	2019/8/26	3	270	4.60		AA	-		
19	MTN006	2019/8/30	10	3	5.96		AAA	AAA		
19	MTN016A	2019/8/30	8	3	3.42		AAA	AAA		
19	MTN016B	2019/8/30	8	5	3.72		AAA	AAA		
19	MTN003	2019/8/30	10	3+N	3.97		AAA	AAA		
19	MTN003	2019/8/30	10	3+N	5.40		AAA	AAA		
19	MTN003	2019/8/30	25	5	3.95		AAA	AAA		
19	GN002	2019/8/29	20	3	3.35		AAA	AAA		
19	MTN002	2019/8/29	10	3	3.48		AAA	AAA		
19	MTN003A	2019/8/29	5	3	3.47		AAA	AAA		
19	MTN003B	2019/8/29	5	5	3.82		AAA	AAA		
19	MTN004	2019/8/29	6	3+N	6.80		AAA	AAA		
19	MTN003	2019/8/28	15	3	3.55		AAA	AAA		

19	MTN001	2019/8/28	10	3	3.96	仍	AAA	AAA		
19	MTN006	2019/8/26	20	3+N	4.18		AAA	AAA		
19	MTN002	2019/8/26	25	5	3.83	仍	AAA	AAA		
19	MTN004	2019/8/26	20	3+N	4.68		AAA	AAA		
19	MTN001	2019/8/30	6	2	5.48		AA	AAA		
19	MTN001	2019/8/29	5	3+2	7.00	仍	AA	AAA		
19	MTN001	2019/8/29	10	5	4.47		AA	AAA		
19	MTN001	2019/8/29	6	5+5	5.00		AA	AAA		
19	MTN001	2019/8/30	2.7	5	4.70	仍	AA ⁺	AA ⁺		
19	MTN001	2019/8/29	2.5	3+2	4.30		AA ⁺	AA ⁺		
19	MTN002	2019/8/30	8	5	4.33		AA ⁺	AA ⁺		
19	MTN001	2019/8/29	5	3	7.50		AA ⁱ	AA ⁱ		

19	01	2019/8/28	15	3+2	3.76		AAA	AAA		
19	02	2019/8/28	15	7	4.75		AAA	AAA		
19	01	2019/8/29	20	5	3.76		AAA	AAA		
19	01	2019/8/28	10	3+2	4.50	仍	AAA	AAA		
19	01	2019/8/26	40	3	3.48		AAA	AAA		
19		2019/8/26	7.5	7	4.73		AA	AAA		
19	02	2019/8/29	8	7	4.68		AA			

19	CP003	2019/8/26	20	88	2.85		AAA	A-1	
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COS

Wind

表 4 本周新发资产支持证券信息

		/	/		%				
19	1A			13.90	5.75	AAA _{sf} /AAA _{sf} * [*]	2019/8/28	2026/1/26	/
19	1B			2.00	6.30	AA _{sf} ⁺ /AA _{sf} ⁺ * [*]			
19	1C			3.94					
19	4		仍	4.00	3.80	AAA _{sf} /AAA _{sf} * [*]	2019/8/29	2023/4/26	/
19	4C			1.00					
19	ABN001		仍	4.07	5.05	AAA _{sf}	2019/8/28	2024/3/20	
19	ABN001			1.73					

COS