



2024



2023
2019

GDP

GDP

1.5~2

30~40

	2023	12		2023		
	1188.3		98.3%	2019	91.88%	
		10308.8		163.4%	2019	88.07%
			88.07%	138.6%	2019	106.56%
	1029.3%		2019	38.60%	2023	
6.20	2019	93.88%				
2019		2023		283.6		
	11.6%		75.18%			
	2023					

	5165.96	126.42%	109.86	
1383.77				
2024				2024
1 3		349.3		1.77
200.7		45.6%	37.7%	34.4%
7			1479.09	2019
				42.38%

1 2023

2023 5		2023 5	12
2023 8		78	" + "
2023 8		2023 10 29	24
2023 10		2023 11 9	35
2023 11		48	70
2023 11	6		2023—2024
			35
2023 11		6	
2024 1		2024	" "
2024 3	6		6

资料来源：联合资信根据公开资料整理

2023

"

2022

13

9

66

8

39

27

2023

"

"

1.

20%~50%



资料来源：联合资信根据 Wind 整理

1

2021

2022 2

3

7 OPEC+

2023 3 4

OPEC+

7 9 OPEC+

9

2.

资料来源：联合资信根据 Wind 整理

2024

010-85679696-8624 chenjialin@lhratings.com

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