



LIANHE
IDENTIFICATION
EVALUATION

IMPACT PLAN

联合资信 结构评级二部 | 邵天 | 官雪 | 孙歌珊 | 吴鑫磊 | 游诗棋 | 李明

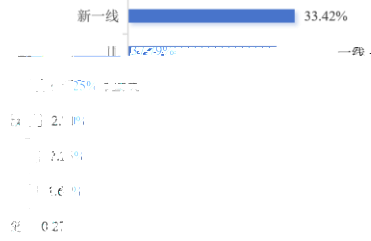
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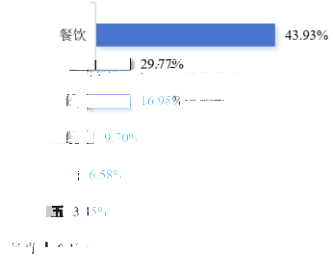
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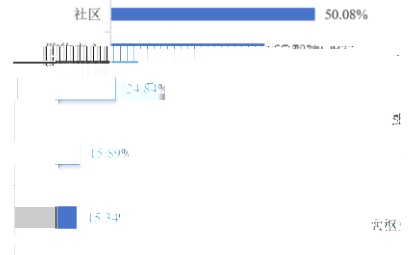
城市级别分布



行业分布



滴灌坪分布



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	DRO	
/	27676.21	123012.13
	1165	1176
/	1165	1048
/	158	
DRO /	222.63	1444.60
DRO /	2015.83	
DRO/	0.80%	1.17%
DRO/	7.28%	
²	23.51%	21.22%
³	10.59%	14.26%
	2.43	2.03

² DRO

³

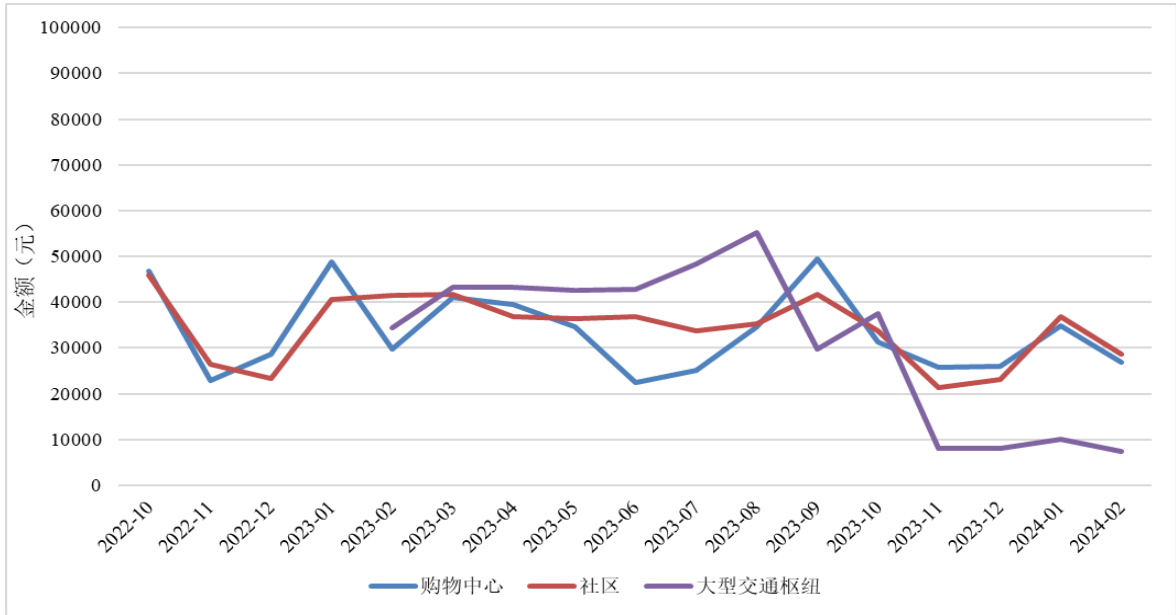
⁴

DRO

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		/

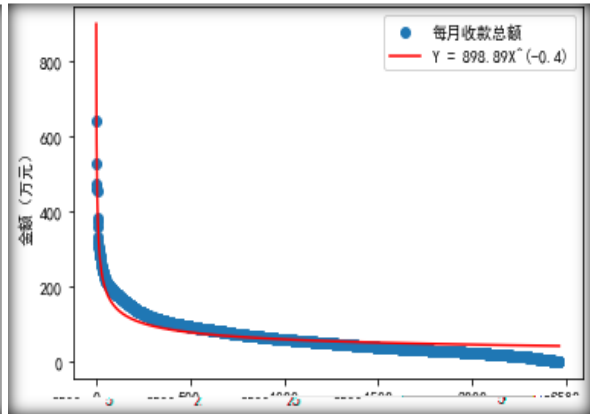
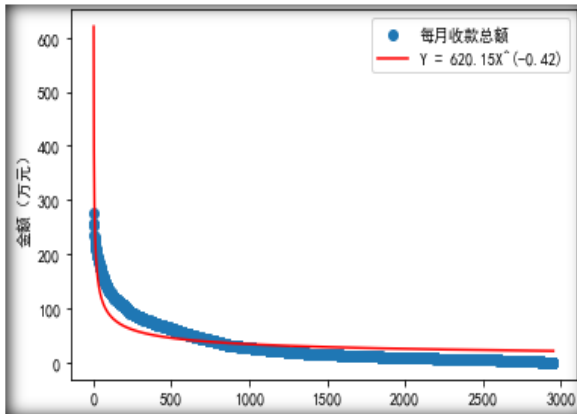
LH二级行业			三级行业		
类1	物流园	物流园	类2	方便面	方便面
类3	生鲜肉	生鲜肉	类4	冷卤零售	预制菜
类5	甜品	甜品	类6	宠物医疗	宠物店
类7	类8	电竞酒店	民宿
类9	.....	.....	类10	加油加气	汽车充电
类11	.....	.....	类12	综合服饰	男装
类13	女装	内衣	类14	茶馆茶室	酒馆酒吧
类15	京鲁菜	粤菜	类16	东南亚菜	西式正餐
类17	嘉年华	电影院	类18	展览馆	KTV
类19	类20

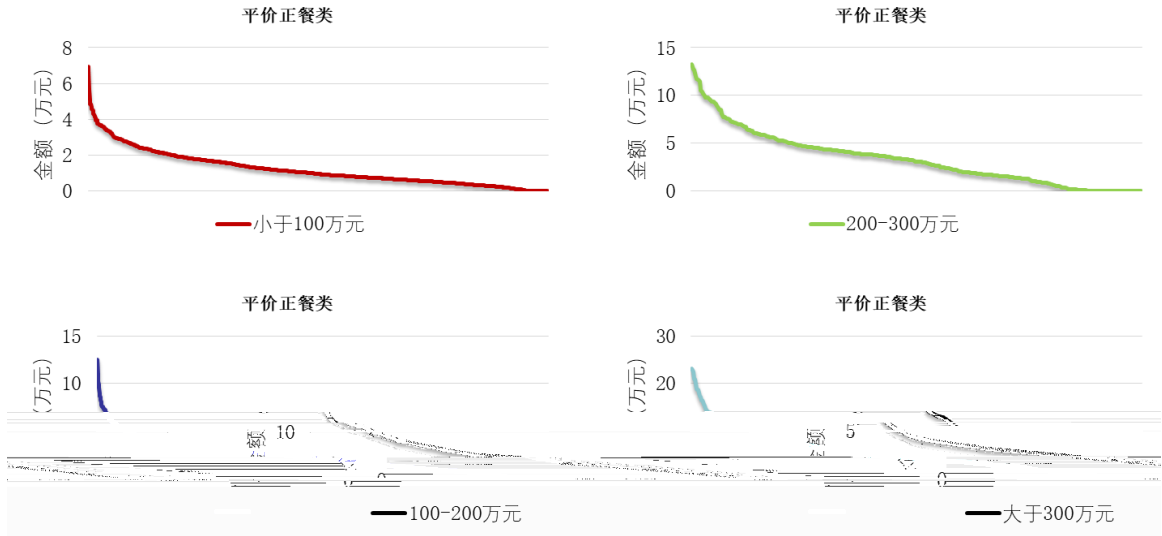
DRO	

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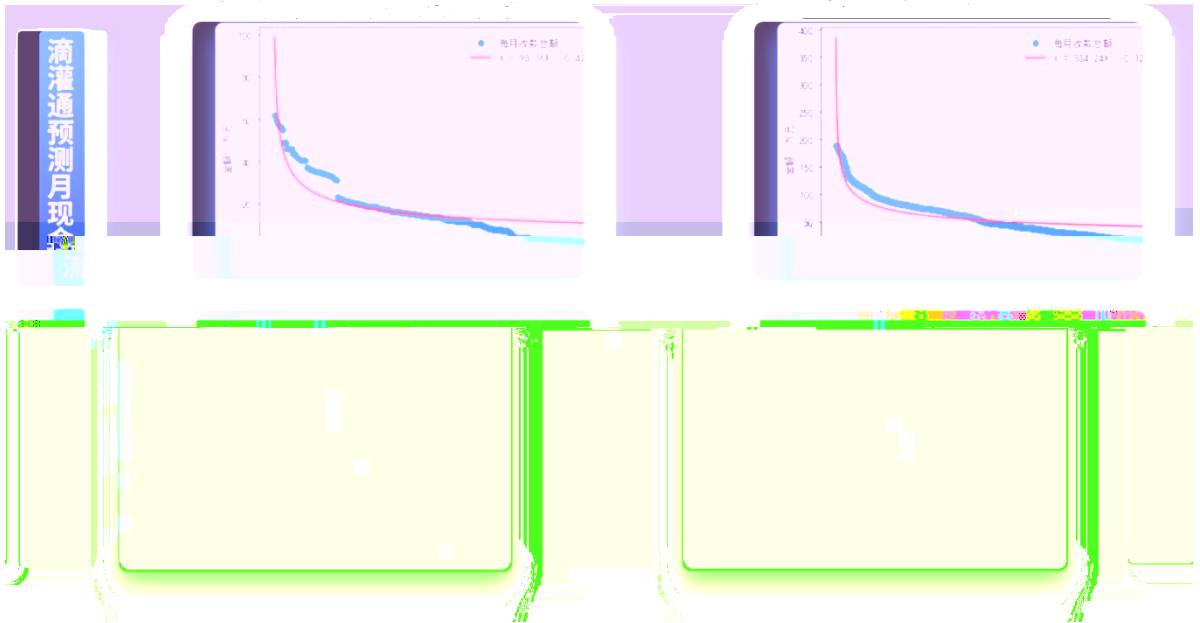




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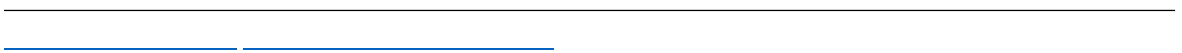
日用品消费类模拟入池资产

平价正餐类模拟入池资产

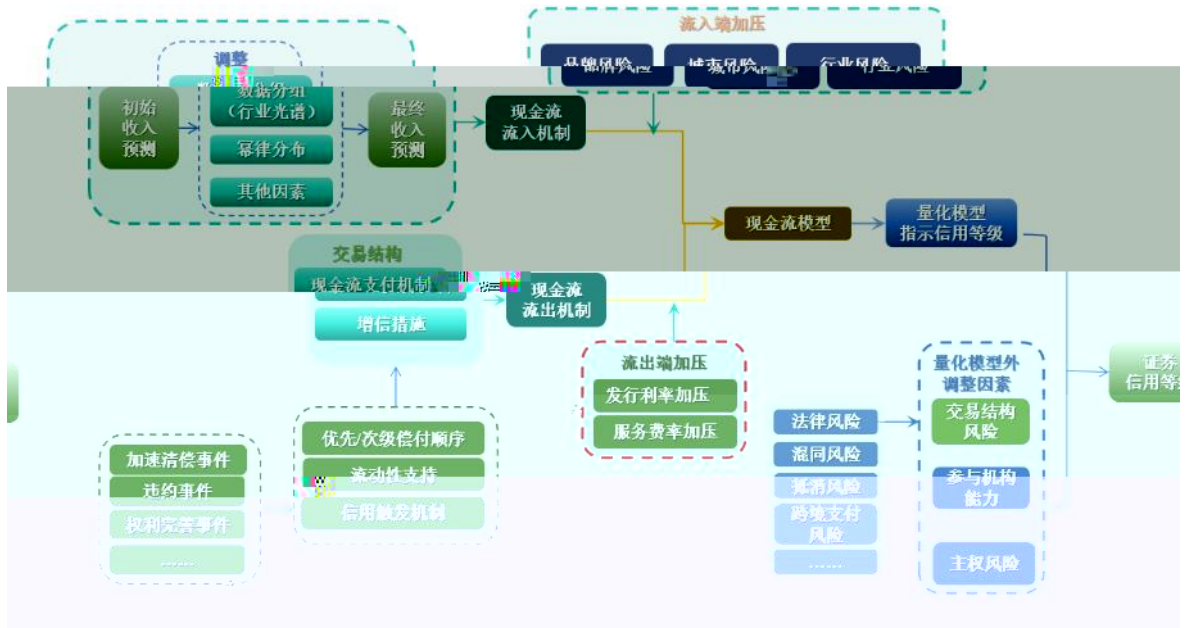




联合资信
LianheRatings



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	4
	3
	2
	2
	1

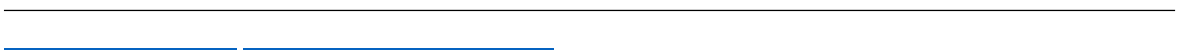
⁷ 2020 2019

⁸ 2018—2023 2020 2019

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	+ + +
	+ +
	+

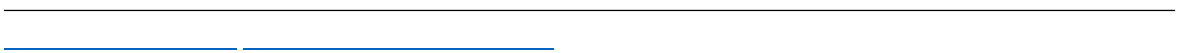


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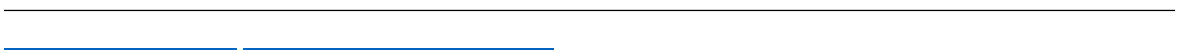
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