

信用评级公告

联合〔2021〕6233号

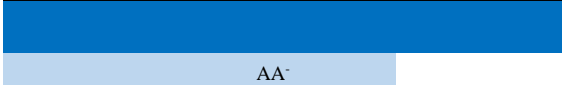
联合资信评估股份有限公司通过对抚顺银行股份有限公司主体及其相关债券的信用状况进行跟踪分析和评估，确定维持抚顺银行股份有限公司主体长期信用等级为 AA⁻，“16 抚顺银行二级”信用等级为 A⁺，评级展望为稳定。

特此公告

联合资信评估股份有限公司

二〇二一年七月十二日

2021



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	1997		2016 12 9
2 5			10.00
	1998 6 2		2
	2011 5 23	2020	
	2020		2.20
5	13.75		
6.25	24.45		2
30.70	2020		
	1		

2			
16	10	2026/12/13 ¹⁰	5

	1	2020			%
	1				7.39
	2				5.98
	3				4.56
	4				4.32
	5				4.07
	6				4.07
	7				4.07
	8				4.07
	9				4.07
	10				3.98
					46.58

	2020		76
5			
	1568		
7			

	4.9	1.30		2021
				PPI
		2.10%		
			PPI	
			2021	
		12.30%		
1			2021	
	10.24		0.84	
		2021	M2	
227.65		9.40%		
10.10%		M1	61.61	
	7.10%		8.60%	
2019		2021		
	5.71			
2020				

				3.0%	59.3
				2.0%	388.8
				4.7%	379.7
				1.8%	
				7.1:47:45.9	
				175.9	0.4%
					928.5
			12.7%		
			4.9%	2020	
		2021		76.7	2.0%
				204.5	1.7%
					2349
3.			321.3		1112.7
				71.4	
			4		
			1		
	" "				2020
		45			
					2020
				265.79	
		2020			
		827.8			

	1.74	1.74	1.83	1.86	1.84
	176.40	181.42	186.31	186.08	184.47
	2.22	2.10	2.18	2.20	2.10
	1.65	1.75	1.83	1.99	1.94
	0.98	0.92	0.90	0.87	0.77
	13.38	12.56	11.73	10.96	9.48
	67.61	70.55	74.34	75.40	76.81
	47.55	50.03	55.31	58.46	58.41
	13.28	13.65	14.20	14.64	14.70
	11.25	11.35	11.58	11.95	12.04
	10.75	10.75	11.03	10.92	10.72

2020

		2020			
	2.70		1.84%		
2020	12	31			
				2020	
			2020	324	
	"	324	"		
			2021	3	
31	2021	1	1	3	31
"	"				
		324			2020
				184.47%	
				215.03%	196.90%
				189.77%	122.19%
	"	"	2020	1	5
					LPR

2020

29.20% 34.75%

2020

5

5

%

2018		2019		2020	
26.37	1	28.02	1	29.20	1
28.29	1	30.77	1	34.75	1

2

2020

2020

6

%

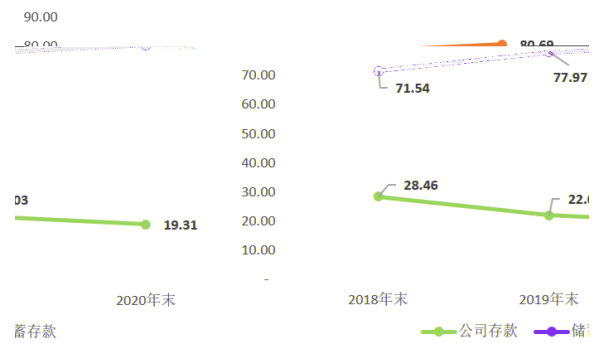
2018	2019	2020	2018	2019	2020	2019	2020
143.25	128.71	140.68	28.46	22.03	19.31	-10.15	9.31
360.06	455.49	587.77	71.54	77.97	80.69	26.51	29.04
503.31	584.20	728.45	100.00	100.00	100.00	16.07	24.69
264.07	314.92	391.08	94.13	95.55	96.04	19.26	24.18
16.45	14.68	16.13	5.87	4.45	3.96	-10.79	9.87
280.52	329.59	407.21	100.00	100.00	100.00	17.49	23.55

1

%

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%



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2020

2020

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% 22

	2018	2019	2020	2018	2019	2020
	96.20	93.89	143.00	39.59	42.30	43.89
	32.65	42.46	/	17.91	14.36	/
	17.54	16.28	/	6.87	7.71	/
	1.41	1.22	/	0.51	0.62	/
	12.73	14.76	/	6.22	5.60	/
	31.87	19.17	/	8.08	14.02	/
	129.83	141.02	177.46	59.46	57.09	54.47
	1.37	1.62	4.75	0.68	0.60	1.46
	--	0.62	0.58	0.26	--	0.18
	227.40	237.14	325.79	100.00	100.00	100.00
	0.13	0.39	?			

2020 77.07%
 392.98 8
 2020
 2020 43.27
 10.63%
 31.55% 9
 9 %

	2018	2019	2020
	22.55	25.94	31.55
	21.70	25.27	17.29
	13.05	10.04	14.11
	8.91	7.64	8.51
	7.71	7.33	5.61
	73.92	76.22	77.07

2020
 10
 2020
 1.46
 3.61 2020
 7.58
 1.86% 11 8.86
 2.18%
 2020
 15.01 3.69%
 90
 81.89% 2020
 91.14
 3.39 2020
 2020
 2020
 14.22

	2018	2019	2020
/	/	5.54	6.03
/	/	10.76	7.63
/	/	22.15	20.60
/	3.39	3.81	3.39
/	29.79	29.66	25.20

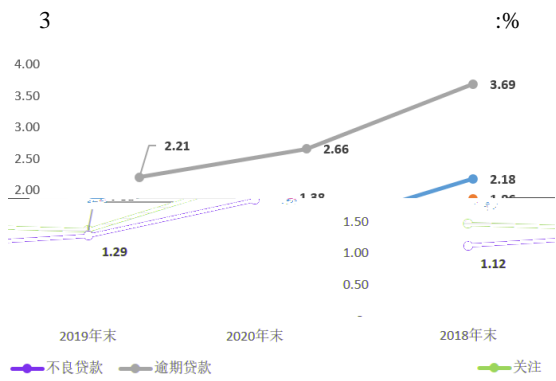
3.49%

187.55%

11

%

	2018	2019	2020	2018	2019	2020
	273.25	320.78	390.76	97.41	97.33	95.96
	4.13	4.56	8.86	1.47	1.38	2.18
	3.14	2.02	7.58	1.12	0.61	1.86
	--	2.22	-	--	0.67	-
	0.00	--	0.00	0.00	--	0.00
	280.52	329.59	407.21	100.00	100.00	100.00
	3.14	4.25	7.58	1.12	1.29	1.86
	6.20	8.77	15.01	2.21	2.66	3.69
	/	/	/	226.46	232.13	187.55
	/	/	/	2.54	2.99	3.49
90	/	/	/	93.11	95.68	81.89



2020

325.14

37.34%

36.29%

2020

0.64

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2020

2020

71.87

12.29%

8.02%

8.31

2020

24.25

30.78

23.18

2020

0.08

0.08

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8.70% 12

2020 2020

820.11 2020

80.69%

2020 72.45%

71.36 11.65%

12 %

	2018	2019	2020	2018	2019	2020	2019	2020
	82.91	80.76	71.36	13.55	11.80	8.70	-2.58	-11.65
	503.31	584.20	728.45	82.27	85.36	88.82	16.07	24.69
	360.06	455.49	587.77	58.85	66.56	71.67	26.51	29.04
	25.59	19.42	20.30	4.18	2.84	2.48	-24.11	4.53
	611.80	684.39	820.11	100.00	100.00	100.00	11.86	19.83

	2.25	2.23	2.29
	24.53	34.73	27.76
	1.84	1.33	1.69
	0.82	0.82	0.69
	11.15	11.04	8.74

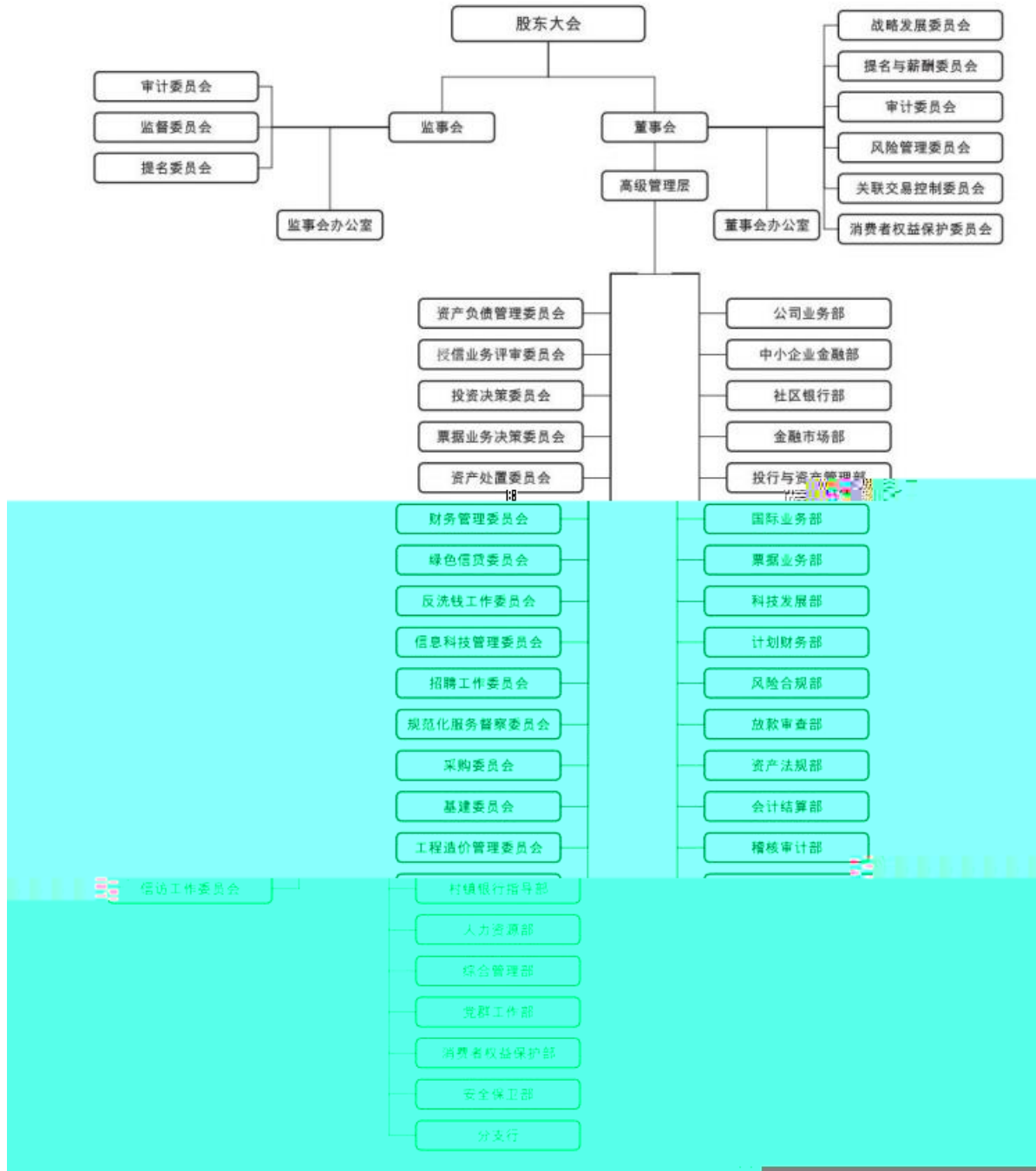
2020

	2020	
14.51		20.98%
4.85		59.62%

2020

2020

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BB B CCC CC C AAA CCC AAA AA A BBB
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