信用评级公告

2023 7400

2022

2022

22 2

 $AAA_{sf} \\$

0



2022

2023

				%			
22	2	2.66	3.26	78.22	81.50	AAA_{sf}	AAA_{sf}
22	2C	0.74	0.74	21.78	18.50	NR	NR
		3.40	4.00	100.00	100.00		
		4.11	5.21				

1. 2.NR 3.

2022 6 22 00:00

2022

1. 9

11036.73 60 21.18% 5547.51

60 10.65%

2.

22 2 18.47% 22 2 18.50%

21.78%

3.

4.

1. 302

736

2. 2022





18.50% 21.78%

2

1

2022

2022 9 23

312.60

2023 1 28

 22
 2
 22
 2C

 2023/01/28
 6021.22
 312.60
 0.00
 0.00

 6021.22
 312.60
 0.00
 0.00

22 2

6021.22

18.47%

22 2C 2C 22

2

2

22 2	26578.78	32600.00	78.22	81.50	2.80	2025/01/26	
22 2C	7400.00	7400.00	21.78	18.50		2027/07/26	
	33978.78	40000.00	100.00	100.00			
	41073.24	52109.96				-	

212.69 10%

21.41% 12.49%

1. 2022

26219.30

15250.30 24560.00

2004 8 16814.43

2016 1629.33 1.47% 3 2019 11 182.19% 11.60%

2022 8.05% 2022

22 610.85

310 136.18

2023 3

2023 3 27469.69

15946.69 25759.16

17100.64

1679.43

1.44% 182.86% 11.49%

> 8.04% 2023 1 3

> > 157.80

56.25

2.

736 97.14 98.82

2.

1.

4

4	
	%
0.00	65.43
0.00	31.56
100.00	3.01
100.00	100.00

736

71493.07

3

3.

3

J		
	736	790
	302	320
	63524.84	73770.27
	7968.23	4294.30
	71493.07	78064.57
	609.02	566.58

97.14

5

5 www.lhratings.com

0

5		%
(0,50]	6.05	6.06
(50,100]	10.27	10.10
(100,150]	10.20	10.38
(150,200]	8.24	9.91
(200,250]	10.72	11.80
(250,300]	12.17	13.15
(300,350]	10.74	6.85
(350,400]	3.23	4.87



 AAA_{sf}

2022

0



22 22 2 $AAA_{sf} \\$ $AAA_{sf} \\$ 2 4630.97 22 2 22 2C 2022 14.21% 22 2 22 2 $AAA_{sf} \\$ 189.16 4441.82 22 2 / 22 2 = 22 2

> 2022 2022 22 2 AAA_{sf} 22 2



AAA_{sf}	AA_{sf}	A_{sf}	BBB_{sf}	$\mathrm{BB}_{\mathrm{sf}}$
			+	_

 $B_{sf} \quad CCC_{sf} \quad CC_{sf} \quad C_{sf} \quad \quad AAA_{sf} \quad \quad CCC_{sf}$

AAA _{sf}	
AA_{sf}	
$A_{\rm sf}$	
BBB_{sf}	
$\mathrm{BB}_{\mathrm{sf}}$	
\mathbf{B}_{sf}	
CCC_{sf}	
CC_{sf}	
C_{sf}	