

# 信用评级公告

联合〔2023〕5382号

		AAA	22
23		23	
AAA	22	01	23
01	AA <sup>+</sup>		

联合资信评估股份有限公司

二 二三年六月二十九日

# 2023

		AAA		AAA
23		AAA		AAA
22		AAA		AAA
23		AAA		AAA
22	01	AA+		AA+
23	01	AA+		AA+

2022

2022

23		25.00	3	2026/05/22
22		40.00	3	2025/12/19
23		40.00	3	2026/02/10
22	01	25.00	5+N	--
23	01	10.00	5+N	--

2023 6 29

	V4.0.202208
	V4.0.202208

23 AAA 22  
 23 AAA 22 23 01  
 23 AAA 01 22 23 AA+

1.

2.

3.

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				2
				2

B

( )	4564.01	5038.80	5337.81
( )	360.28	389.88	439.71
(%)	1.15	1.15	1.47
(%)	334.36	426.41	351.21
(%)	3.84	4.90	5.17
(%)	106.11	112.23	113.57
(%)	74.63	82.94	91.31
/ (%)	24.18	26.18	30.44
/ (%)	7.89	7.74	8.24
(%)	13.67	13.78	13.82
(%)	11.63	11.79	11.91
(%)	11.63	11.79	11.20
( )	111.87	117.93	119.82
( )	75.87	80.90	81.55
( )	36.71	37.06	38.29
(%)	2.44	2.37	2.28
(%)	30.29	31.09	30.68
(%)	1.75	1.69	1.57
(%)	0.85	0.77	0.74
(%)	10.50	9.88	9.23

						%	
23	AAA	AAA		2023/05/08		<a href="#">V4.0.202208</a>	—
						<a href="#">V4.0.202208</a>	—
23	AAA	AAA		2023/01/31		<a href="#">V4.0.202208</a>	—
						<a href="#">V4.0.202208</a>	—
23	AA+	AAA		2022/12/15		<a href="#">V4.0.202208</a>	—
01						<a href="#">V4.0.202208</a>	—
22	AAA	AAA		2022/11/30		<a href="#">V4.0.202208</a>	—
						<a href="#">V4.0.202208</a>	—
22	AA+	AAA		2022/			
01							









2022

51778.59	8.35%
49499.93	8.64%
574.90	1.43%

2022

12470.11
6588.69
5881.42

3

2022



2022

84.92%

69.79% 15.08% 2022

2.06%

18.29%

2022

1

3.26%

1.

**2022**

2022

2022

2022

2022

3.12% 3.21% 10.70%

1723.42

53.61%

4.42%

3

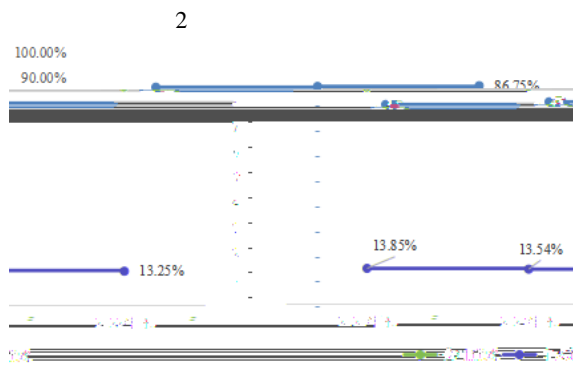
	2020	2021	2022	2020	%	2021	2022	2021	%
	1850.25	1803.08	1723.42	64.55	59.70	53.61	-2.55	-4.42	
	1016.33	1217.13	1491.06	35.45	40.30	46.39	19.76	22.51	
	.	+/-	.	.	.	.	+	.	.

23.84	35.00	48.76	--	--	--	--	--
./	++		--	--	--	--	--

2022						2022	
						379.35	
					36.04%		3.27
					78.12%		
					150		
			40				
			2022				
		e					
	2022						
2546.26		17.57%				2022	
	176.92					509.49	
1575.31			151.35		8.65%		
		174.57					
	2022			2022		1915	
					1		
		2022					
		45.28%					
	2022						

4

	2020	2021	2022	2020	2021	2022	2021	2022
	1843.05	2165.74	2546.26	86.15	86.46	86.75	17.51	17.57
	192.67	31.09	43.70	9.01	1.24	1.49	-83.86	40.53
	296.18	339.13	389.02	13.85	13.54	13.25	14.50	14.71
	/	+ .-	/ + .				- /	



2022

2022

186.23

3.49%

2.

1211.26

24.73%

847.91

2022

2022

+ +  
+ +

2022

1491.06

22.51%

2022

AA+

2022

389.02

13.25%

198.21

102.28

88.54

3.

2022

**2022**



1 2022 20.21%  
 2022

2022 2022

8.10% 52.53%

2022 2022

2022

2022

2022

7.22% 5.28% 3.48% 41.29% 9.35% 66.62% 20.62 7.78  
 20.21% 0.64%

2022

22.61 4.65

8.49

9.28

90

2022 90

45.71%

2022

2022

3.48%

7

	2020	2021	2022	2020	2021	2022
	2096.03	2426.60	2813.02	97.98	96.88	95.84
	18.64	49.46	79.04	0.87	1.97	2.69
	22.38	21.45	33.94	1.05	0.86	1.16
	1.64	4.56	5.50	0.08	0.18	0.19

	0.55	2.80	3.78	0.03	0.11	0.13
	/	+ .-	/ + .			
	+	. .		+	+	-
	- .	.	+ / .	.	-	.-
	--	--	--			<b>351.21</b>
	--	--	--	.	/	<b>5.17</b>
<b>90</b>	/	--	--	/	- -	+ -

3

2022

2022

18.84

28.30

21.35

2

3

2022

186.23

52.05

134.18

2022

0.01

2022

2022

2020	2021	2022	2020	% 2021	2022	2021	% 2022
1008.99	1228.81	1211.26	24.00	26.43	24.73	21.79	-1.43
2890.43	3055.21	3263.24	68.76	65.72	66.62	5.70	6.81
1016.33	1217.13	1491.06	24.18	26.18	30.44		

	32.32	39.00	38.56
	36.71	37.06	38.29
	75.87	80.90	81.55
%	2.44	2.37	2.28
%	30.29	31.09	30.68
%	1.75	1.69	1.57
%	0.85	0.77	0.74
%	10.50	9.88	9.23

38.52  
31.21  
2022  
5.05

2022 2022

4

2022

2022

2022

2022

11

	2020	2021	2022
	357.84	382.69	399.27
	357.84	382.69	424.26
	420.54	447.34	492.57
	3077.14	3245.78	3563.42
%	67.42	64.42	66.76
/ %	7.89	7.74	8.24
%	13.67	13.78	13.82
%	11.63	11.79	11.91
%	11.63	11.79	11.20





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2022

2022                      2.02                      1.2%

2022

185.00

10.00

35.00                      2022

12

12	
	2022
	230.00
/	3.11
/	1.91
/	0.17

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1-1 2022

	18.29%
	12.00%
	6.55%
	2.92%
	2.29%
	2.06%
	2.06%
	1.95%
	1.39%
	1.37%





