

信用评级公告

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	F1			1
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				+1
				AAA
		A B C D E F	6	
	6	1	6	
F1 F7	7		7	1

	AAA	AAA	AAA
	2022	2022	2022
	3417.98	3825.94	3263.24
	3222.07	3424.46	2797.39
	5915.14	6847.13	5337.81
	526.25	514.95	439.71
%	1.88	1.38	1.47
%	165.73	211.19	351.21
%	12.72	12.72	13.82
	151.01	134.65	119.82
	26.00	51.17	

		2021	2022
()	01	5038.80	5337.81
()	28	389.88	439.71
(%)	5	1.15	1.47
(%)	66	426.41	351.21
(%)	34	4.90	5.17
(%)	1	112.23	113.57
(%)	53	82.94	91.31
/ (%)	8	26.18	30.44
/ (%)	39	7.74	8.24
(%)	7	13.78	13.82
(%)	53	11.79	11.91
(%)	11.63		



2023

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12 2012 2019 1
H 22 25
2.48
47.74 2022
145.88 2
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1 2022

1	18.29%
2	12.00%
3	6.55%
4	2.92%
5	2.29%
	42.05%

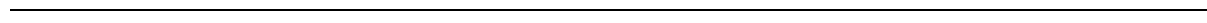
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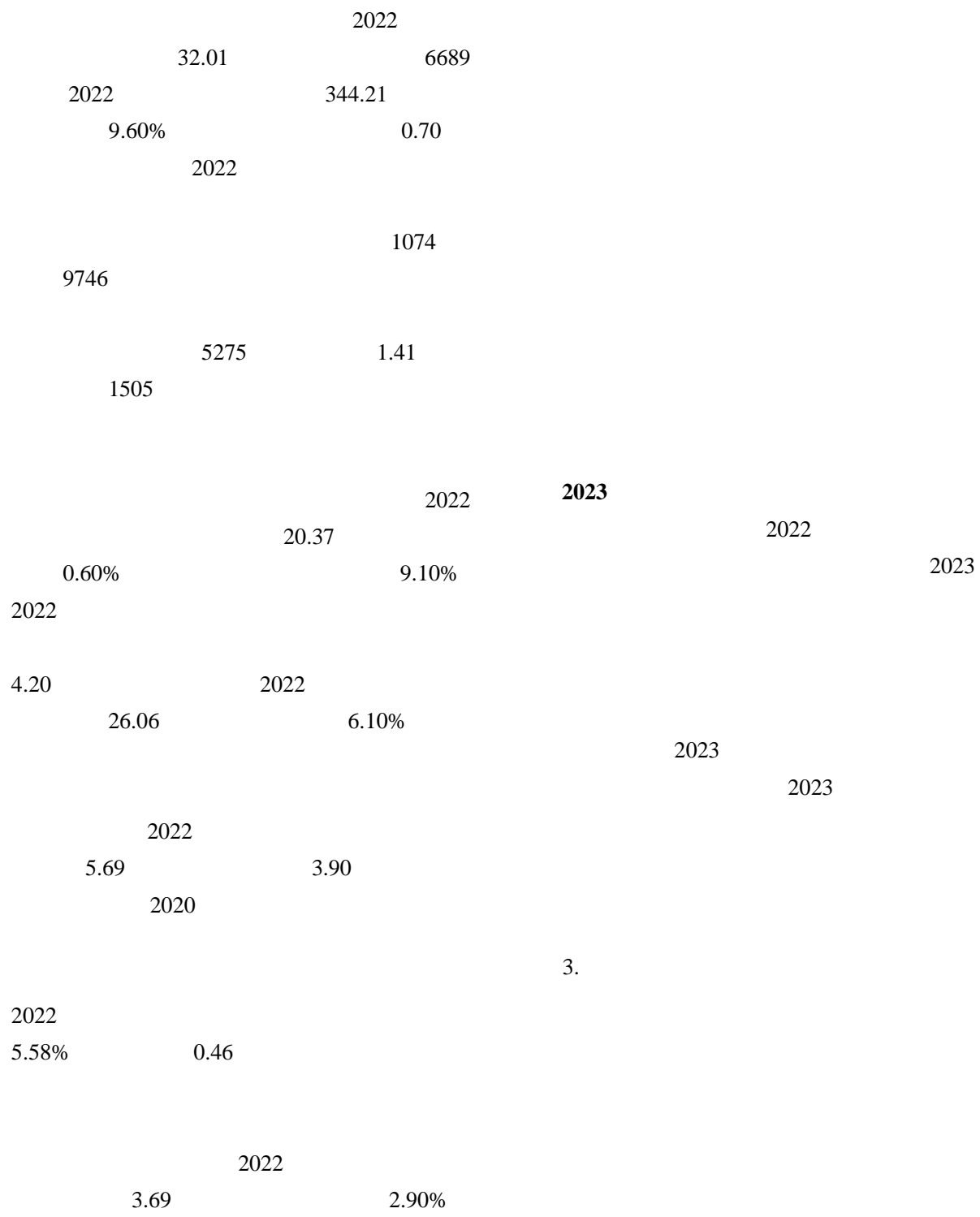
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2023

2022 12
2023



				8.62%	45565.3		
				8.69%		2021	
					3416.53		10.9%
						1969.51	
				10.2%			
					2021		
					1.29%		462.79
					8.94%		
			2019				
2021			8.3%			2021	
4.5%	8.1%	2021				11872.29	
19586.42		8.1%			6471.40		5400.89
		2730.92	6984.70				
	9870.80		7.7%				
9.4%	7.3%						
		50.4%					
2021							
52067		3.1%					
					2022		2.02
						1.2%	
13.7%							
		2019	2021		2022		
			27170.60	12470.11		6588.69	
28276.31	30048.12				5881.42	2022	
2.6%	4.1%	6.3%					
	28448.73	32235.75					
35829.38		15.1%	13.3%				
11.1%							
		2021					
	33						
3.06			3.91	4			
		67.2%					
	2021						
	47786.47				2022		

2022
319.81 10.8%
2.2
214.0 11.1%
36.7% 23.8%

3

	2018	2019	2020	2021	2022
	209.96	239.49	265.79	288.59	319.81
	193.49	220.05	244.54	264.75	294.28
	2.03	2.41	2.70	2.85	2.98
%	1.83	1.86	1.84	1.73	1.63
%	186.31	186.08			





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2022

2700

300

2023 2

2019

2022 4

2022



2022
84.92%
69.79% 15.08% 2022

2.06%
18.29% 2022
 2022
 1
 3.26%

2022

1723.42

53.61%

1

4

	2020	2021	2022	2020	% 2021	2022	2021	% 2022
	1850.25	1803.08	1723.42	64.55	59.70	53.61	-2.55	-4.42
	1016.33	1217.17						

3.27 78.12% 2022
 150 509.49
 40 8.65%

2022 1915

5

				%				
	2020	2021	2022	2020	2021	2022	2021	2022
	1843.05	2165.74	2546.26	86.15	86.46	86.75	17.51	17.57
	192.67	31.09	43.70	9.01	1.24	1.49	-83.86	40.53
	296.18	339.13	389.02	13.85	13.54	13.25	14.50	14.71
	2139.23	2504.87	2935.28	100.00	100.00	100.00	17.09	17.18
	4.43	6.30	13.89	--	--	--	--	--
	2143.66	2511.17	2949.17	--	--	--	--	--

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	2021					
2022						AA+
186.23	2022	3.49%				
1211.26		24.73%				
847.91						
				2022		
				74.58%		12.81%
				6.77%		
					2022	
						2022
						58.30
				14.68		0.89

6

				%		
	2020	2021	2022	2020	2021	2022
	1121.41	1295.01	1493.40	57.39	67.79	73.10
	479.69	620.83	741.53	24.55	32.50	36.30

	29.14	17.69	21.35	--	--	--
	1924.97	1892.55	2021.62	--	--	--

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2020 2021 2020 2022
 2022

7

	2020	2021	2022	2020	2021	2022	2021	2022
					%			%
	481.50	356.82	232.50	10.55	7.08	4.36	-25.89	-34.84



2022

8.10% 52.53%

2022

186.23 52.05

134.18

2022

3

0.01

2022

2022

155.97

119.01

9.66

5.89

47.48%

2

2022

18.84

28.30

21.35

9

	2020	2021	2022	2020	2021	2022	2021	% 2022
	1008.99	1228.81	1211.26	24.00	26.43	24.73	21.79	-1.43
	2890.43	3055.21	3263.24	68.76	65.72	66.62	5.70	6.81
	1016.33	1217.13	1491.06	24.18	26.18	30.44	19.76	22.51
	304.32	364.90	423.61	7.24	7.85	8.65	19.91	16.09
	4203.73	4648.92	4898.11	100.00	100.00	100.00	10.59	5.36

27.95

2022

1211.26

232.28

46.05

85.02

847.91

698.51

119.99

2022

46.39%

62.44%

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2019 12
H 22 1
2.48
47.74 2022
145.88
2022 26.12
38.51 31.21 86.70 109.01 50.70
5.05

2022

12

	2020	2021	2022
	357.84	382.69	399.27
	357.84	382.69	424.26
	420.54	447.34	492.57
	3077.14	3245.78	3563.42
%	67.42	64.42	66.76
/ %	7.89	7.74	8.24
%	13.67	13.78	13.82
%	11.63	11.79	11.91
%	11.63	11.79	11.20

2020 2022
4.5% 8.1% 1.2% 2022
2.02



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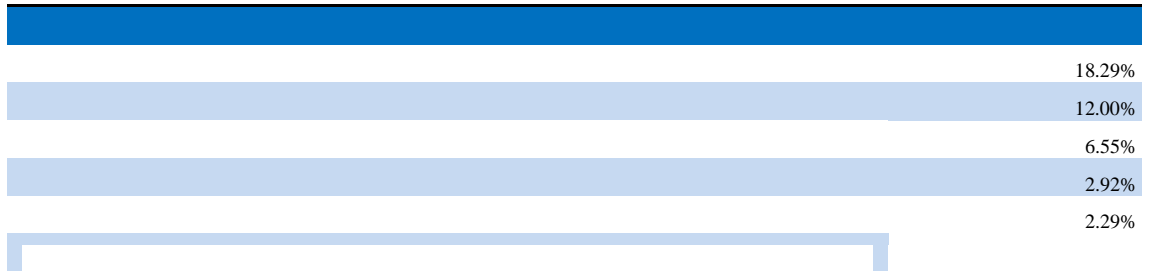
160.00
25 2022

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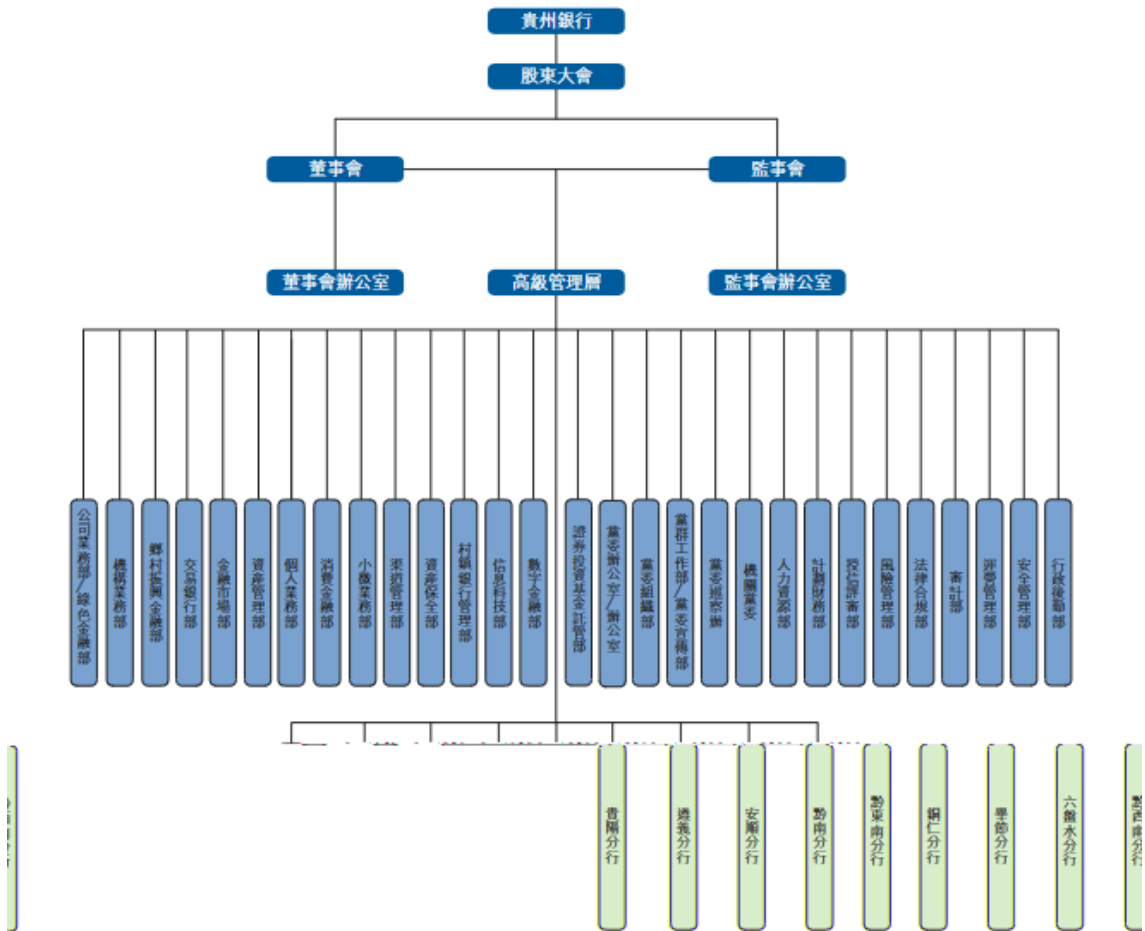
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	185	160
/	3.87	4.47
/	2.38	2.75
/	0.21	0.24

1-1 2022



1-2 2022



+					
	+	+			
	+	+	+	+	
+	+	+	+	+	+
	+	+			
	/		×100%		
	/		×100%		
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