

2024

联合资信评估股份有限公司

China Lhrating Credit Rating Co., Ltd.

联合资信 信用评估 信用评级 信用评级

信用评级公告

2024 7566

AAA
AAA 合 22



2024

	AAA/	AAA/	2024/07/31
22	AAA/	AAA/	

1

20

2023

V4.0.202208

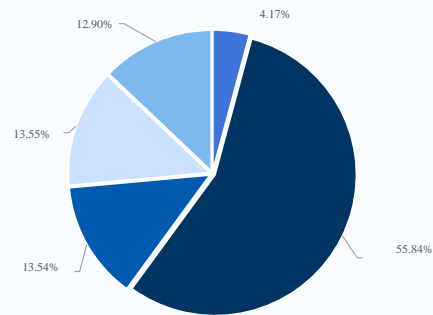
V4.0.202208

									1
									2
	A								2
									2
									3
									2
									1
	F2								1
									4
									2
									aa+
	--								--
									aa+
									+1
									AAA
	A	B	C	D	E	F	6		6
	F1	F7	7				7	1	7

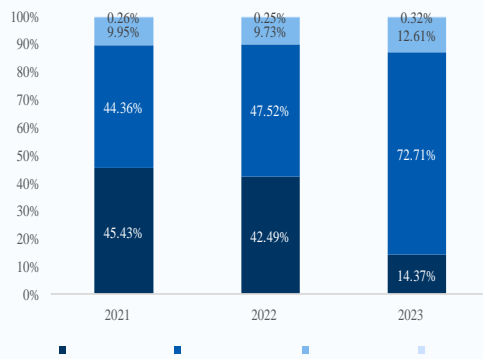
		2584.03	2809.89	3193.76	3263.33
		2389.11	2651.83	2988.72	3024.24
		194.91	158.05	205.04	239.08
	%	159.35	93.99	132.62	145.35
	%	159.35	154.12	196.29	209.10
		579.69	591.89	474.78	219.20
		460.39	483.68	337.27	192.06
		16.92	-7.09	4.45	0.59
		115.25	103.36	132.67	25.75
	%	2.17	4.35	1.70	1.46
	%	9.40	0.55	50.60	142.29
	%	0.72	--	0.15	--
	%	8.56	--	2.45	--

2024

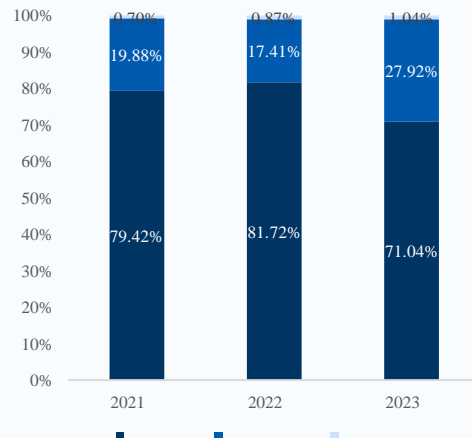
2023

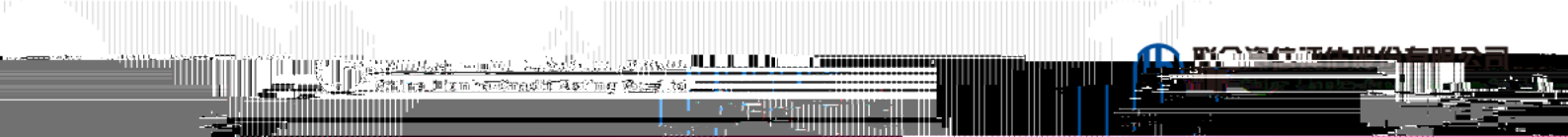


2021 2023



2021 2023

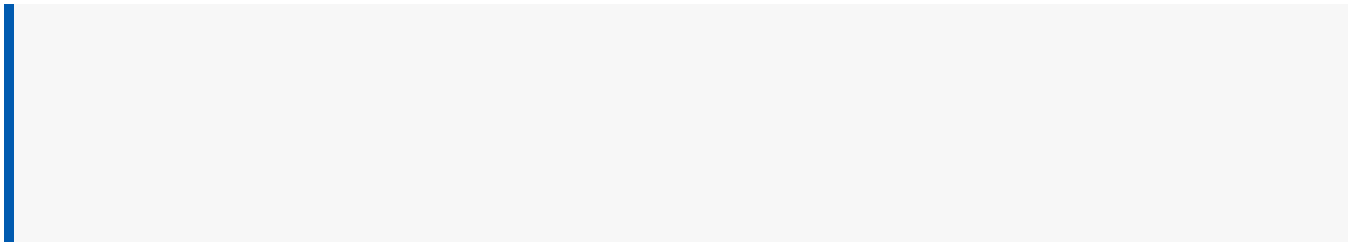


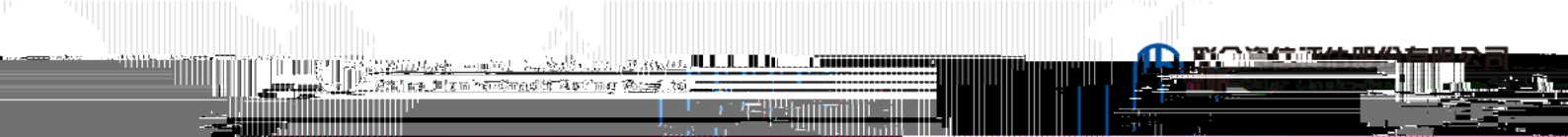


22

50.00

3.70%





2023

+

3 •

		年	年		年	年	
		465.74	491.22	404.95	196.22	5.47	-17.56
%		1.49	1.53	1.14	1.18	--	--
		469.37	494.95	409.42	199.06	5.45	-17.28
/	%	99.23	99.25	98.91	98.57	--	--

2023

4 •

		211.57	208.72	58.19	45.44
		206.6	233.44	294.42	135.44
		46.34	47.81	51.05	14.96
		1.2	1.21	1.26	0.38
		0.00	0.00	0.00	0.00
		0.03	0.03	0.03	0.01
		465.74	491.22	404.95	196.22
		469.37	494.95	409.42	199.06

20

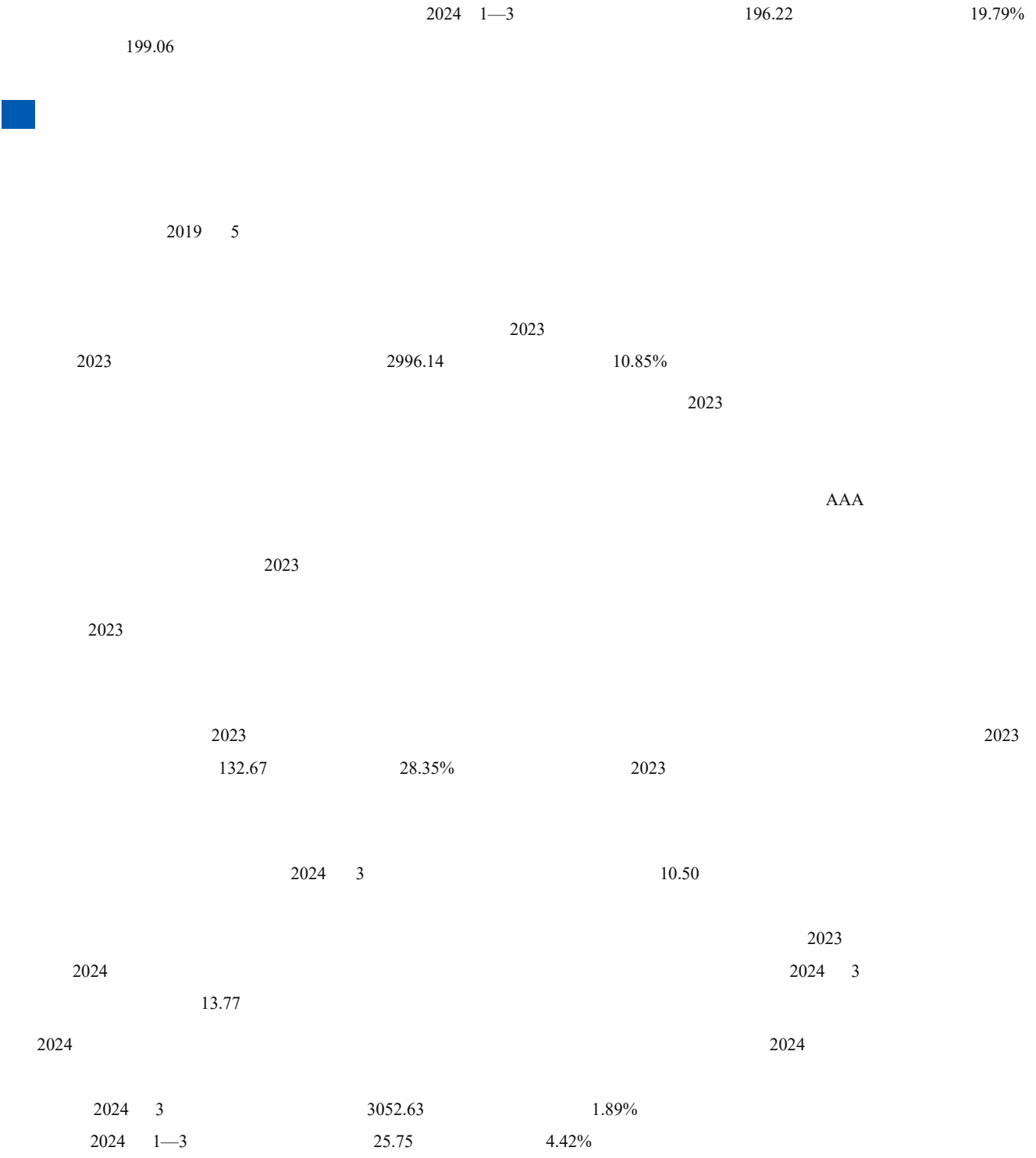
6

2023

2023

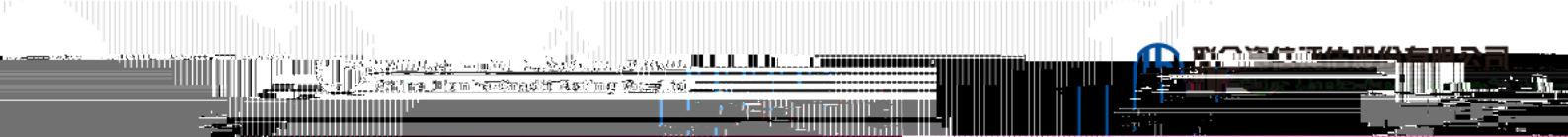
80.60%

2024

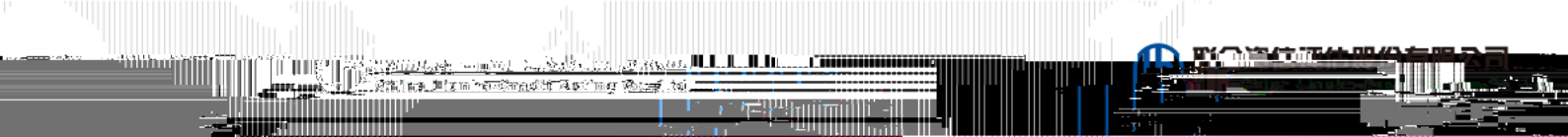


9 •

	3.30	8.27	7.97	5.75	0.14	0.31	0.27	0.19	
	7.70	5.96	1.50	0.63	0.32	0.22	0.05	0.02	



	86.33	29.05	17.73	44.06	3.55	1.07	0.59
--	-------	-------	-------	-------	------	------	------



2024

2024 1—3

0.59

81.27%



2023

2023

13 •

	1392.13	1595.98	2409.88
/ %	53.87	56.80	75.46
	2110.63	2437.18	2620.96
	22.54	12.06	10.42

2024

3 12

LCR1 LCR2 LCR3

-30%

2024

19.68



2023

2023

205.04

29.73%

125.05

5.84

33.45

35.17

2023

2024

	2584.03	2809.89	3193.76	3263.33
	2389.11	2651.83	2988.72	3024.24
	125.05	125.05	125.05	125.05
	194.91	158.05	205.04	239.08
	2576.93	2774.13	3123.31	3184.84
	2195.25	2387.24	2657.79	2679.94
	381.67	386.89	465.52	504.90
	381.67	229.03	307.27	343.86
	239.52	251.03	237.16	241.46
%	85.19	86.05	85.10	84.15
%	159.35	93.99	132.62	145.35
%	159.35	154.12	196.29	209.10

1984 1 1

8430.70 3651.16 2023 446970.79 37765.88 2023
 100% AXA

9345.99 2023 11328.71 2023

50.00

1

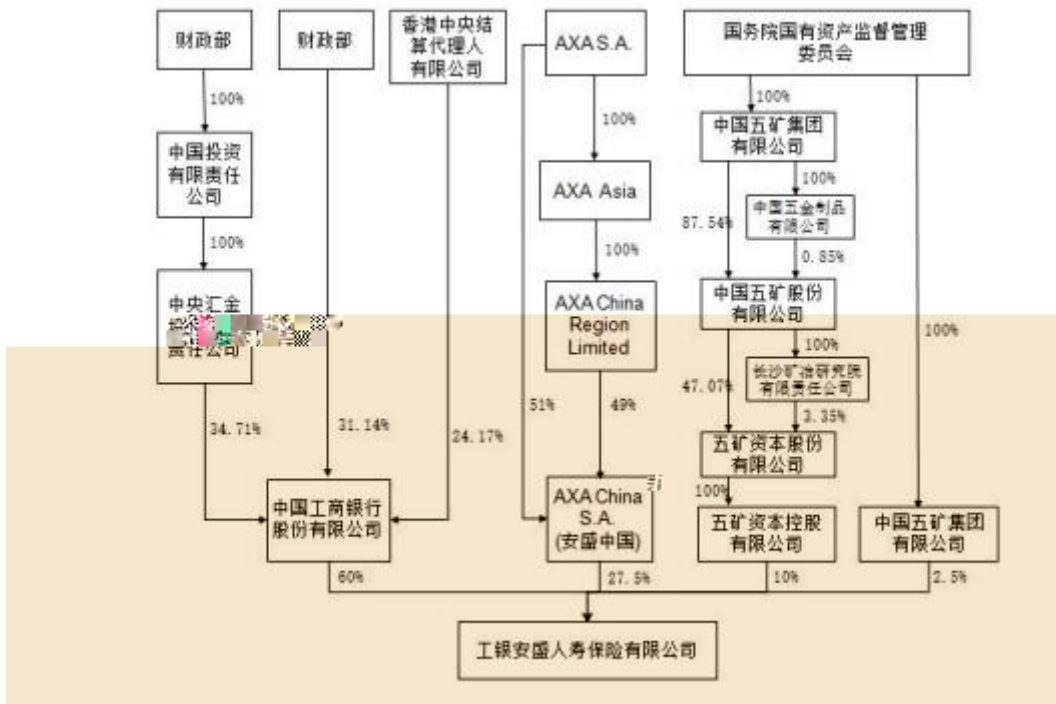
100%
 2023

5

15 •

	50.00
	0.09
	48.20
	4.10

22	AAA	AAA
----	-----	-----



工银安盛人寿



1-3

2024 3

	1.00	100.00

3-1

AAA AA A BBB BB B CCC CC C AAA CCC

AAA	
AA	
A	
BBB	
BB	
B	
CCC	
CC	
C	

3-2

3-3