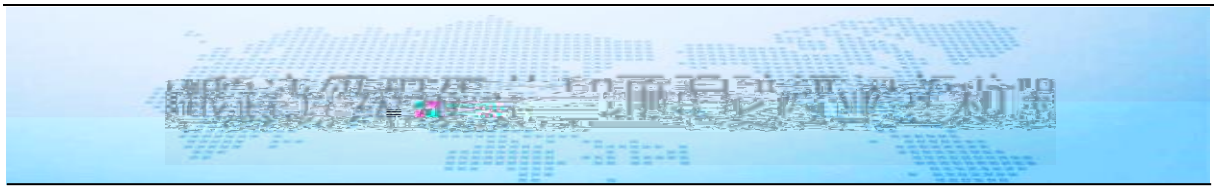

Ai+

Ai+

Ai+

2018

Ai+ 5

Ai+

GDP

4.0

2019 8 28

5

2018

2019

	2018	2017	2016	2015	2014
GDP	10,224.5	10,152.9	9,320.7	8,607.4	8,910.5
GDP %	5.2	5.1	5.0	4.9	5.0
CPI %	3.2	3.8	3.5	6.4	6.4
%	5.3	5.5	5.6	6.2	5.9
GDP	3,870.6	3,884.7	3,605.7	3,367.7	3,533.6
/GDP %	-1.8	-2.5	-2.5	-2.6	-2.1
/GDP %	29.2	28.9	28.3	27.5	24.7
/ %	51.0	48.6	50.6	54.2	66.7
/GDP %	36.9	34.8	34.2	36.0	33.0
CAR/ %	61.1	59.4	57.0	59.5	71.6
/ %	32.0	36.9	36.5	34.2	38.1

1. GDP
2. /GDP GDP
3.
4. CAR
5.

1. 5
2.
3.
4.

1.

2.

3. GDP
4.

010-85679696

2 PICC 17

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2017

45.9

2019 5 21

55.5%

44.5%

9

6 27 2019

5 21

1.3

4 17

9

2018 138

42

2019 5.0%~5.4%

1

		2018	2017	2016	2015	2014
GDP	%	5.2	5.1	5.0	4.9	5.0
GDP		14,825.9	13,587.2	12,401.7	11,526.3	10,569.7
GDP		10,224.5	10,152.9	9,320.7	8,607.4	8,910.5

5 GDP

: IMF

2018

64.9 140

45 2

4.0

2018

GDP 64.7% 0.5

GDP 55.7%

GDP 9.0%

2018 GDP

34.6% 0.9

2018 GDP

-1.1%

2018

GDP 12.8% 39.7% 43.4%

2018

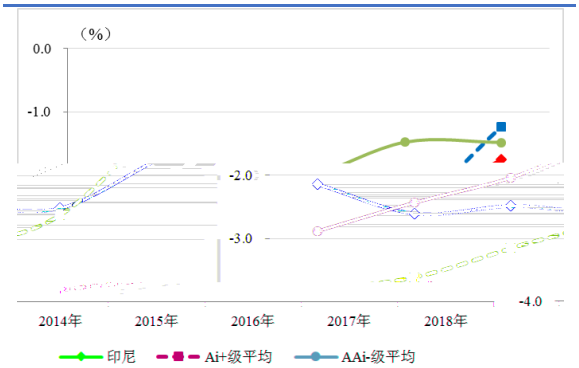
2018 5
259.7 GDP
1.8% 0.7 5
AA$_i$- A$_i$+

2

	2018	2017	2016	2015	2014
	2,207.9	1,909.8	1,778.1	1,714.5	1,739.8
/GDP %	14.9	14.1	14.3	14.9	16.5
	2,467.6	2,250.8	2,086.4	2,014.6	1,966.6
/GDP %	16.6	16.6	16.8	17.5	18.6
	-259.7	-341.0	-308.3	-300.1	-226.8
/GDP %	-1.8	-2.5	-2.5	-2.6	-2.1

/GDP
GDP
: IMF

6 /GDP

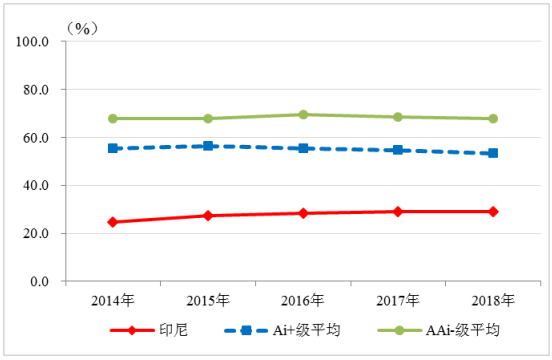


: IMF

2018
4,328.6 10.1% GDP
29.2% 0.3
AA$_i$- A$_i$+

2018
51.0%
2.4 5

7 /GDP



: IMF

3

	2018	2017	2016	2015	2014
	4,328.6	3,931.7	3,515.5	3,165.1	2,608.8
/GDP %	29.2	28.9	28.3	27.5	24.7
/ %	51.0	48.6	50.6	54.2	66.7

: IMF

2019 2019
GDP 1.84% 2020

GDP 1.52%~1.75% GDP
29.4%~30.1% 1~2

2018
2,087.3 7.5% 15.7%

2018 2,162.3
18.3% 2018
75.1
2018
2,302.2 9.8%

310.5
GDP 3.0% 1.4

2.6% 0.5% 2018

2018

-3,178.2

GDP -31.1% 0.7

4

	2018	2017	2016	2015	2014
	2,087.3	1,942.1	1,677.9	1,713.5	1,988.2
	2,162.3	1,827.8	1,595.6	1,659.9	2,018.5
	-75.1	114.3	82.3	53.5	-30.3
	2,302.2	2,097.5	1,816.7	1,845.3	2,103.3
	-310.5	-162.0	-169.5	-175.2	-275.1
/GDP %	-3.0	-1.6	-1.8	-2.0	-3.1
	-3,178.2	-3,233.6	-3,337.8	-3,768.3	-3,839.7
/GDP %	-31.1	-31.8	-35.8	-43.8	-43.1

: IMF

2019

10.6

-17.9 2019

7.3

69.7 2018

2018 3,768.4

6.8% GDP

6.00%

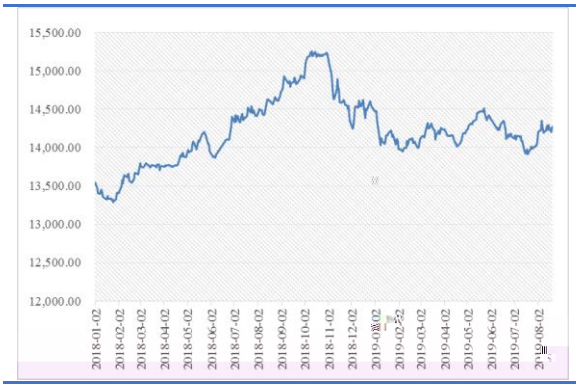
2018 11

2019 1 -8

1%

2019

9



:

2019

1~2

7.76 36.42 492.5 1.457 492.5 53.87 thMC /Arq 6.0.5 2 c3 16.56 8.7599 EMCW Arq 6.065 2 c67 16.56 8.7599 EMCW Ar1 0 0 2 156 .464 788.4 50 JI

/	%	32.0	36.9	36.5	34.2	38.1

IMF

AAA AA A BBB BB B CCC CC C D

AAA CCC + -

	AAA_i
	AA_i
	A_i
	BBB_i
	BB_i
	B_i
	CCC_i
	CC_i
	C_i
	D_i