

# 2023

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2023 12 21

		A <sub>i</sub> +		A <sub>i</sub> +	
		A <sub>i</sub> +		A <sub>i</sub> +	
		C		E	
				B	
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				d	
				e	
		--		--	
				A B C D E	
		F		a b c d e f g	

lianhe@lhratings.com

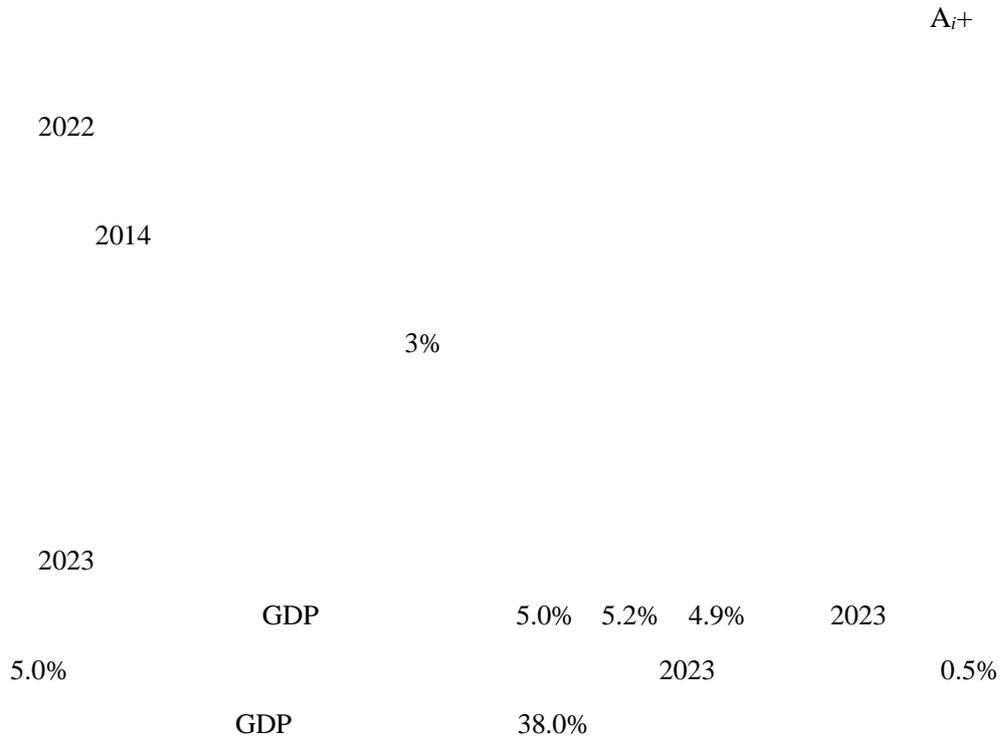
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48.4

A<sub>i</sub>+

63.2

AA<sub>i</sub>-

68.7

A<sub>i</sub>+

2024

12 12

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**2. GDP**

GDP

2.8

GDP

2022

GDP

4,798.1

A<sub>i</sub>+

AA<sub>i</sub>-

40%

2022 9

2,636

9.6%

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1 2018 2022

		2022	2021	2020	2019	2018
GDP		19,588.4	16,976.7	15,443.4	15,832.7	14,838.8
GDP		13,188.1	11,877.3	10,625.3	11,194.5	10,427.1
GDP	%	5.3	3.7	-2.1	5.0	5.2
CPI		4.2	1.6	2.0	2.8	3.3
	%	5.9	6.5	7.1	5.2	5.2
GDP		4,798.1	4,362.7	3,932.3	4,194.1	3,947.2
GDP	%	60.7	64.9	68.6	66.7	66.0
GDP	%	29.7	29.7	32.3	33.8	34.6
GDP	%	3.6	2.6	1.7	-0.4	-1.1
GDP	%	12.4	13.3	13.7	12.7	12.8
GDP	%	41.4	39.8	38.2	39.0	39.7
GDP	%	41.8	42.8	44.4	44.2	43.4
GDP	%	4.4	4.1	3.6	4.1	4.1
	%	24.1	24.0	22.1	21.6	21.0
	%	2.1	2.6	2.6	2.3	2.2
ROA	%	2.4	1.8	1.5	2.5	2.5
ROE	%	12.4	9.0	7.1	12.3	13.3
		2,977.3	2,315.5	1,924.4	2,244.3	2,209.5
/GDP	%	15.2	13.6	12.5	14.2	14.9
		3,435.9	3,086.2	2,865.9	2,586.4	2,477.4
/GDP	%	17.5	18.2	18.6	16.3	16.7
		-458.6	-770.7	-941.4	-342.2	-267.9
/GDP	%	-2.3	-4.5	-6.1	-2.2	-1.8
		7,862.9	6,984.3	6,138.3	4,839.0	4,514.4
/GDP	%	40.1	41.1	39.7	30.6	30.4
/	%	37.9	33.2	31.4	46.4	48.9
/GDP	%	2.0	2.0	2.0	1.7	1.7
		3,155.8	2,467.9	1,784.2	2,001.0	2,119.3
		2,732.5	2,175.8	1,598.7	2,042.3	2,186.5
		423.3	292.1	185.5	-41.3	-67.1
		3,340.9	2,643.3	1,942.6	2,201.5	2,334.5
		126.7	35.1	-44.3	-302.8	-306.3
/GDP	%	1.0	0.3	-0.4	-2.7	-2.9
		-2,516.4	-2,774.1	-2,799.7	-3,379.2	-3,170.5
/GDP	%	-19.1	-23.4	-26.3	-30.2	-30.4

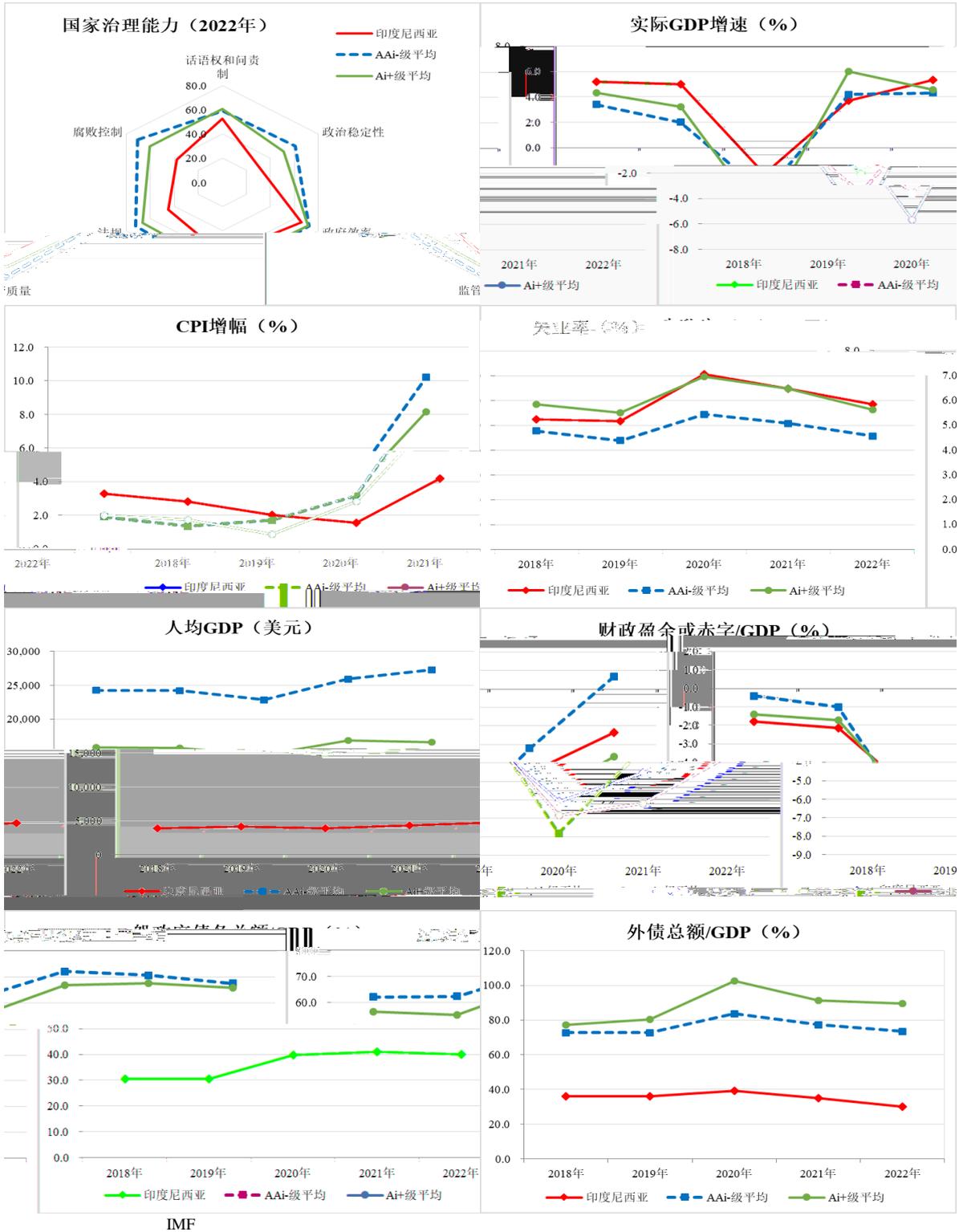
		3,967.6	4,139.7	4,169.4	4,036.6	3,773.5
/GDP	%	30.1	34.9	39.2	36.1	36.2
		1,864.7	2,001.7	2,063.8	1,998.8	1,832.0
	%	47.0	48.4	49.5	49.5	48.5
/	%	84.2	63.9	46.6	54.5	61.9
		1,372.3	1,449.1	1,359.0	1,291.8	1,206.5
/	%	34.6	35.0	32.6	32.0	32.0

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## 2 2023 2024

		2023	2023	2023	2023	2024
GDP	%	5.0	5.2	4.9	5.0	5.0
CPI	%	5.2	4.0	2.9	3.8	3.0
	%	5.5	5.4	5.3	5.4	5.3
GDP		-	-	-	5,100	5,300
GDP	%	0.6	0.7	0.3	0.5	-1.0
GDP	%	38.2	37.6	-	37.0	36.0
GDP	%	0.9	-0.6	-0.2	-0.5	-0.5
GDP	%	30.1	29.3	28.9	29.0	28.0

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