

# 以色列国

## 2021 年跟踪评级报告

**本次评级结果<sup>1</sup>:**

长期本币信用等级: AA<sub>i</sub>  
 长期外币信用等级: AA<sub>i</sub>  
 评级展望:

**上次评级结果:**

长期本币信用等级: AA<sub>i</sub>  
 长期外币信用等级: AA<sub>i</sub>  
 评级展望:

本次评级时间: 2021 10 14

**本次评级使用的评级方法、模型:**

	V3.0.201910
	V3.0.201910

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**本次评级模型打分表及结果:**

	AA <sub>i</sub>		AA <sub>i</sub>
	AA <sub>i</sub>		AA <sub>i</sub>
	B		C
			B
			F
	d		f
			d
			f
	a		b
			c
			b
	--		--

F  
 a b c d e f g

A B C D E

评级概况：

AA<sub>i</sub>

2020

		2021			
7.0%					
2.	)				
		2020	1,304.1	GDP	32.4%
		5.8	AA <sub>r</sub> +	AA <sub>i</sub>	
					2020
			106.6%	30.4	
2020					
2020			37.5%	1,732.9	
132.9%	12.9				
3.	)				
					2020
		2.3%	1,141.4		
		12.3%	952.3	2020	189.1
		118.2%	220.4	56.6%	
GDP	5.5%	1.9	2020		1,920.3
		21.5%	GDP	47.7%	7.7
1.	)				
		2020	4,795.4	GDP	34.6%
		0.7	2020	4	7
					800
			67.2		
			2020		6,430.9
		GDP	46.4%	7.1	
		2020		1,635.5	GDP
		7.9	AA <sub>i</sub> +	AA <sub>i</sub>	11.8%
					2020
		1.01		GDP	73.0%
		AA <sub>i</sub> +	AA <sub>i</sub>	2020	13.1
		47.4%	11.5		
2.	)				

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				2020		
	68.3	AA <sub>i</sub> +	AA <sub>i</sub>	2020	3	
			12	2021	3	
8						
				2021		
2021	5					2014

**评级敏感性因素**

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**2016 2020**

		2020	2019	2018	2017	2016
GDP		13,860.5	14,067.5	13,301.4	12,694.5	12,236.7
GDP		4,026.4	3,946.5	3,704.6	3,526.7	3,186.2
GDP	%	-2.4	3.4	3.5	3.6	3.8
CPI	%	-0.6	0.8	0.8	0.2	-0.5
	%	4.3	3.8	4.0	4.2	4.8
GDP		43,688.6	43,603.0	41,720.6	40,491.3	37,293.8
GDP	%	49.8	54.2	54.8	54.7	54.8
GDP	%	24.1	22.6	22.9	22.6	22.3
GDP	%	20.5	20.9	21.5	20.7	20.6
GDP	%	1.7	1.2	0.6	1.9	4.3
GDP	%	-	1.1	1.1	1.2	1.2
GDP	%	-	18.5	18.5	18.9	19.3
GDP	%	-	71.2	70.7	70.1	69.1
GDP	%	-	9.7	9.8	10.4	9.3
	%	14.4	14.6	14.2	14.5	14.7
	%	1.5	1.4	1.2	1.3	1.6
ROA	%	0.7	1.0	1.0	1.0	1.0
ROE	%	9.9	13.0	13.0	13.8	13.9
/GDP	%	52.0	57.2	59.5	57.4	58.5
/GDP	%	26.8	24.5	24.4	24.4	24.6
/GDP	%	69.4	65.4	66.5	65.7	65.4
		4,795.4	4,968.0	4,809.1	4,795.1	4,472.2
/GDP	%	34.6	35.3	36.2	37.8	36.5
		6,430.9	5,522.4	5,283.2	4,934.1	4,647.9
/GDP	%	46.4	39.3	39.7	38.9	38.0
		-1,635.5	-554.4	-474.1	-139.1	-175.7
/GDP	%	-11.8	-3.9	-3.6	-1.1	-1.4
		10,123.0	8,437.5	8,097.5	7,693.8	7,600.6
/GDP	%	73.0	60.0	60.9	60.6	62.1
/	%	47.4	58.9	59.4	62.3	58.8
		1,141.4	1,172.9	1,117.0	1,045.6	961.8
		952.3	1,086.2	1,086.5	978.4	903.6
		189.1	86.7	30.5	67.1	58.2
		1,390.1	1,438.1	1,382.0	1,292.2	1,197.2
		220.4	140.9	104.1	126.8	120.5
/GDP	%	5.5	3.6	2.8	3.6	3.8
		1,920.3	1,580.4	1,366.1	1,447.0	1,089.5

/GDP %	47.7	40.0	36.9	41.0	34.2
	1,304.1	1,049.9	937.9	886.4	871.3
/GDP %	32.4	26.6	25.3	25.1	27.3
	559.0	343.7	328.0	295.9	262.8
/ %	42.9	32.7	35.0	33.4	30.2
/ %	106.6	137.0	147.3	145.8	137.4
/ %	248.7	418.4	421.4	436.7	455.5
	1,732.9	1,260.1	1,152.7	1,130.1	954.5
/ %	132.9	120.0	122.9	127.5	109.5
/ %	310.0	366.6	351.4	381.9	363.2

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**2 2021 2022**

	2021	2022
GDP %	7.0	4.1
CPI %	1.4	1.8
%	5.0	4.6
GDP	47,600.0	49,000.0
/GDP %	-6.8	-4.4
/GDP %	78.3	78.8

□









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