

# 2020

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2020 11 18

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2019 0.8% 2003 3.8% GDP

2020

2020  
10%

2021

GCC

1. GCC

GCC

2. 350

1:2.6

2018 2.7% 2017

0.3 17.9% 0.5

2018 ROA ROE

1.6% 10.6% 0.1 0.7

3. 1970 7

2020 1

65 . . .

1. 70%

70%

2019

GDP 7.1% 0.8  
 GDP 10 63.1% 2020  
 10%  
 40%  
 2020 48.3 12.4% 16%  
 21% 33% 2020 2021  
 35 ~45 2020  
 19% 2021 17%  
 81.5% 2019  
 42%  
 2.  
 46%  
 10% 2019  
 GDP 0.9 4.6% 2020  
 GDP 15%  
 2020 GDP 2019  
 105.1% 140%  
 3.  
 GDP 30% 2019  
 GDP 0.8% 2003  
 A<sub>i-</sub> A<sub>i</sub> 2020  
 2020 GDP -10.0%  
 7.9% 4.0 2021  
 4.  
 2019 161  
 7.5% 20.1% 78.3% 3.2  
 26.4

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- 2.

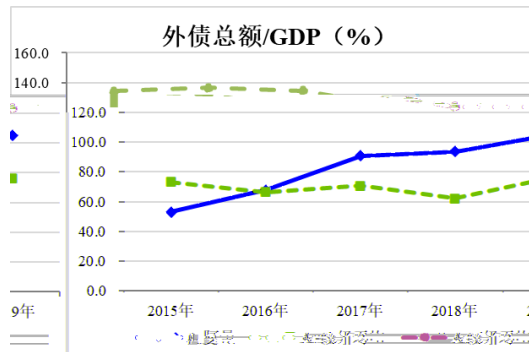
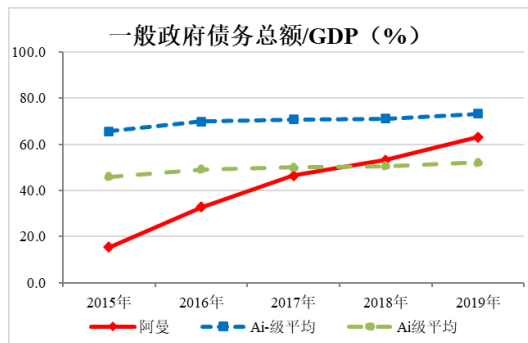
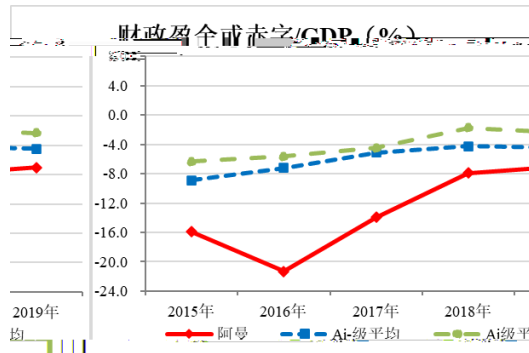
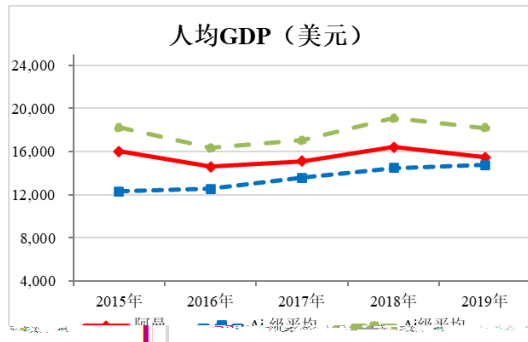
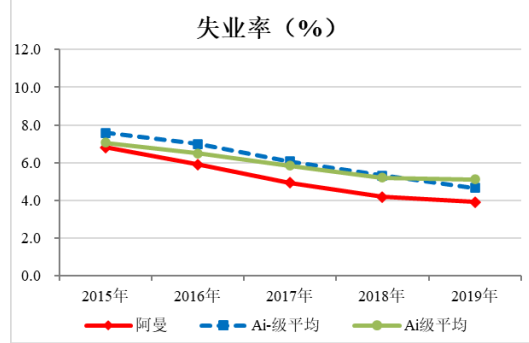
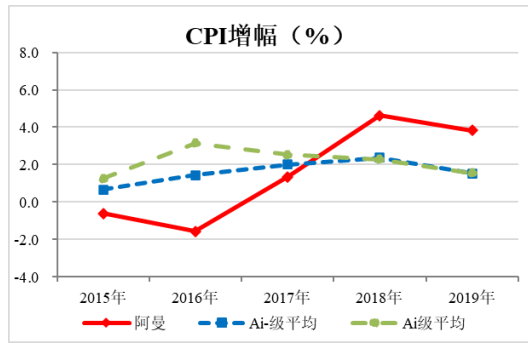
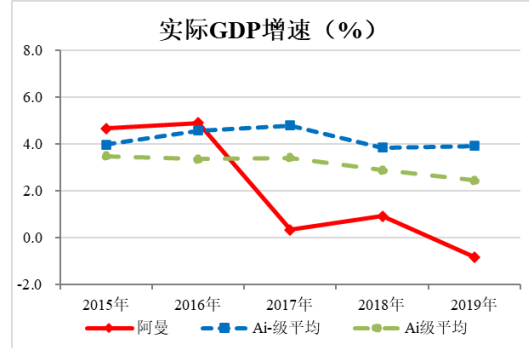
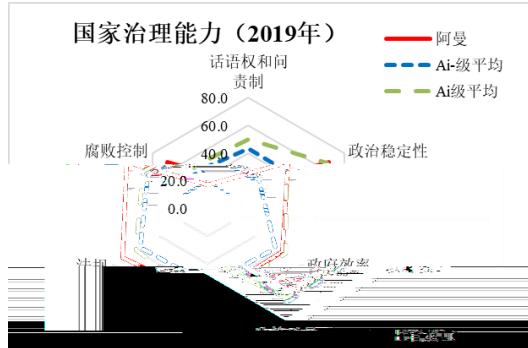
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2015-2019

		2019	2018	2017	2016	2015
GDP		293.5	306.8	271.5	251.8	265.0
GDP		763.3	797.9	706.0	654.8	689.2
GDP	%	-0.8	0.9	0.3	4.9	4.7
CPI	%	3.8	4.6	1.3	-1.6	-0.6
	%	3.9	4.2	4.9	5.9	6.8
GDP		15,474.0	16,414.9	15,130.9	14,618.9	16,028.8
GDP	%	53.6	54.8	65.9	70.9	66.5
GDP	%	31.8	31.5	31.3	29.3	30.2
GDP	%	14.6	13.7	2.8	-0.2	3.3
GDP	%	2.5	2.2	2.3	2.3	2.0
GDP	%	44.9	50.8	48.6	46.7	50.4
GDP	%	52.6	47.0	49.1	51.0	47.6
	%	-	17.9	17.4	16.8	16.5
	%	-	2.7	2.4	2.2	1.8
ROA	%	-	1.6	1.5	1.5	1.5
ROE	%	-	10.6	9.9	10.5	10.5
		109.0	114.1	86.4	75.2	92.6
/GDP	%	37.1	37.2	31.8	29.9	34.9
		129.7	138.4	124.3	128.9	134.8
/GDP	%	44.2	45.1	45.8	51.2	50.9
		-20.7	-24.2	-37.9	-53.7	-42.3
/GDP	%	-7.1	-7.9	-14.0	-21.3	-15.9
		185.1	163.1	126.0	82.4	41.0
/GDP	%	63.1	53.2	46.4	32.7	15.5
/	%	58.9	70.0	68.5	91.3	225.8
		436.9	463.2	369.6	310.5	390.8
		325.5	353.7	349.6	312.1	367.8
		111.4	109.5	20.0	-1.6	23.0
		153.2	157.2	148.9	147.8	150.4
		-34.8	-43.5	-109.8	-125.4	-109.4
/GDP	%	-4.6	-5.5	-15.6	-19.1	-15.9
		802.0	747.0	642.0	444.0	365.0
/GDP	%	105.1	93.6	90.9	67.8	53.0
		205.5	166.1	108.1	41.0	5.5
/	%	25.6	22.2	16.8	9.2	1.5

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/	%	19.1	21.0	23.2	33.3	41.2
/	%	74.6	94.6	137.8	360.9	2,733.8



) IMF)

