

2021

2024

联合资信评估股份有限公司
China Lianhe Credit Rating Co.,Ltd.

专业 | 尽责 | 真诚 | 服务

信用评级公告

2024 7560

2021

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2021

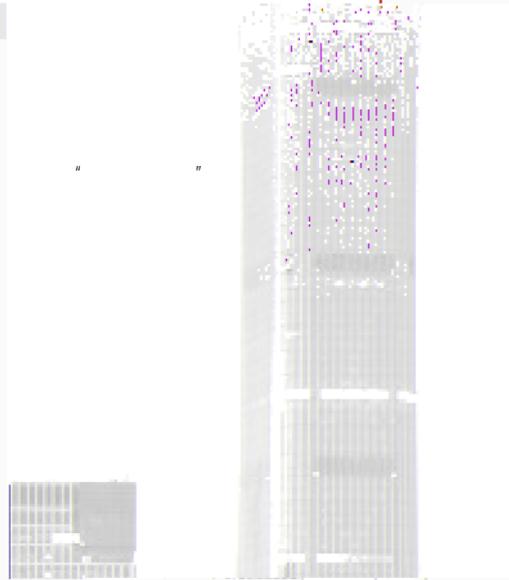
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" 21

ABN002

"

AAA_{sf}



2021

2024

21	ABN002	5.89	7.34	100.00%	100.00%	AAA _{sf}	AAA _{sf}
		5.89	7.34	100.00%	100.00%	--	--

1.

2 NR

	2021/12/29		
	2024/11/20		1.001
	2024/05/20		
	2024/05/20		
	2023/07/18 2024/05/20		
	2027/11/20		

2021

" 21

ABN002

AAA

2021

' 21

ABN002

AAA_{sf}

2023 5 2024 4

" 21

ABN002

2023 1625.52 21.88%
 69.37% 63.00%
 2023 366.74 37.21% 77.25%

	V4.0.202312
	V4.0.202210

	134.65	109.32	51.44	%	59.33	57.68	54.37
	2189.03	2623.34	3117.08	%	8.91	9.47	8.66
	781.20	881.09	954.85	%	64.31	66.41	69.37
	155.55	208.21	182.38	%	56.94	60.22	63.00
	877.67	1125.48	1443.14	%	91.20	90.89	101.57
	1033.22	1333.69	1625.52	%	23.00	35.62	30.85
	164.17	238.12	264.85		0.87	0.53	0.28
	75.12	90.02	90.18	EBITDA	4.11	4.14	4.76
EBITDA	157.97	208.52	230.83	/EBITDA	6.54	6.40	7.04
	88.31	168.09	144.17				
1	2021	2022	2		3		

到

2023/07/28	AAA _{sf}	
2022/07/29	AAA _{sf}	
2021/12/08	AAA _{sf}	
* 21	ABN002	* 2021 12 29

2024 7 30

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zhanggz@lhratings.com

lianhe@lhratings.com

www.lhratings.com

010-85679696

010-85679228

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17

100022





		2021				2021	12
29	2023/07/18	2024/05/20	" 21	ABN002	"		16979.09
	14443.20		2535.89	" 21	ABN002	"	

1 •

	2023/11/20		1398.30
	2024/05/20		13044.90
	()	2021	()

2 •

21	ABN002	5.89	7.34	100.00%	100.00%	3.48%	2024/11/20	
		5.89		100.00	100.00	--	--	--
" 21	ABN002							
			2021			4		2021
			5					

2024 5 20 58990.02

3 •

		2023 5 20	
		73436.41	58990.02
		6	4
		8	6
		19	15
		20536.27	20536.27
		27.96%	34.81%
		23394.54	23394.54
		31.86%	39.66%
		43723.64	32396.53
		59.54%	54.92%
		3865.07	3932.67
		25.36	37.23

4 •

3,21)	10	5581.24	7.60%	/	/	/
[21,24)	26	21511.06	29.29%	/	/	/

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2023	1	33.90	8.79%	11.60	23.21%
22.30		2.55%	2023	34.22%	2023
4.79		1.36%	0.54	49.04%	2023
		1.03	-0.03	-0.86	2024 3
33.70		10.78	22.92	2024 1 3	1.55
0.60					
				9132092168052726XT	2024 7 5
2			" "		
		2024 3		7.35	2037 4 17
2023		129828.26		16592.74	23617.89 2024
1 3		34792.73		5713.51	6332.43
2023	2	24.56	23.47%	10.11	76.37%
14.45		2.05%	2023	41.16%	2023
4.05		5.01%	1.66	4.76%	2023 1.34
		0.41	-1.78	2024 3	25.07
9.95		15.12	2024 1 3	1.20	0.66
				91150929558140424R	2024 7 4
3			" "		
		2024 3	11.00		2032 8 29
2023		89768.15		14907.86	17818.24 2024 1
3		25082.62		3705.09	4973.29
2023	3	15.66	12.62%	0.96	348.83%
		14.70	7.35%	2023	6.16%
2023		3.37	9.37%	1.59	15.44% 2023
		0.64	-0.48	-0.12	2024 3
16.73		0.91	15.82	2024 1 3	0.87 0.49
				91150922797182808U	2024 7 5

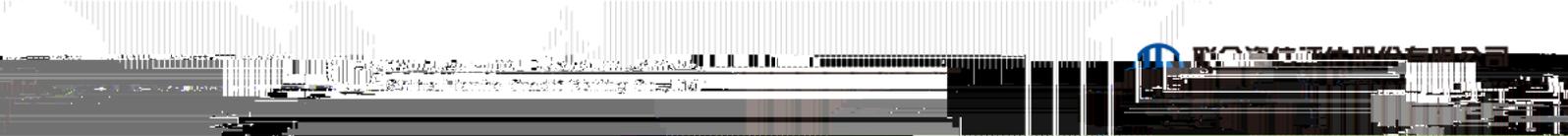


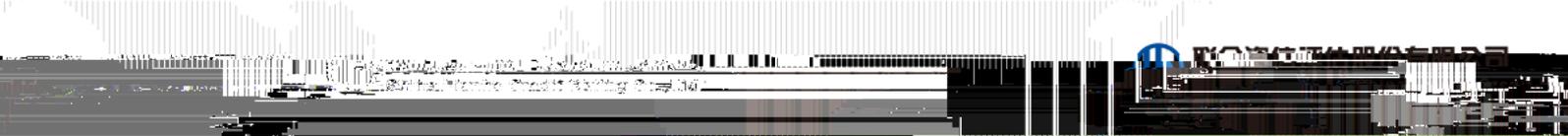
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1 2023
2024 5 10

2 2023
2024 5 10

3 2023
2024 5 10





4004.44

1941.66

549.16

2023

(- "

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	1592.22	1941.66		1028.40	1982.42
	339.48	389.56		134.41	153.54
	328.78	377.18		131.99	150.44
	2262	2341		1410	1379
/	0.51	0.49	/	0.50	0.49

2023

20.26

1.26

2023

0.83

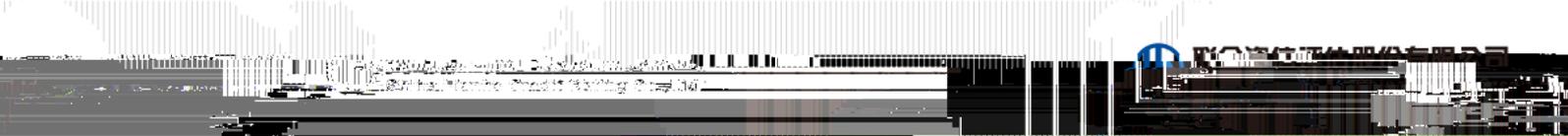
2023

0.09

2023

4 • 2023

		(%)	
	715142.50	69.35	+
200	1167794.01	73.19	+
	578540.25	55.58	+
110	608239.44	54.00	+
	499878.00	57.12	+
	385629.44	75.00	+
3 100	432900.00	62.00	+
200MW	493468.00	55.00	+
100MW	1376074.20	12.55	
400MW	234995.94	82.88	+
1 50	262731.69	73.16	+
()300MW	219901.01	50.00	+
250MW	202825.53	68.00	+
400MW	155845.15	92.00	+
200MW	103384.44	90.00	+
	173539.00	48.92	+
	115508.00	70.43	+
	98603.00	73.29	+
" " 300 " + "	173743.00	54.37	+
200MWp	80000.00	63.17	+
300MW	553147.10	99.74	+
400MW	724591.71	99.65	+
400MW	753661.00	90.33	+



25	102188.43	99.00	+
550MW	347316.93	75.61	+
300MW	361719.00	95.00	+
	10921366.77	--	--

	43.40	9.20	5.92	1.27	16.16	3.80
	227.60	48.23	249.05	53.28	244.41	57.47
	31.08	6.58	28.24	6.04	26.77	6.30
	143.01	30.30	140.69	30.10	110.75	26.04
	994.56	78.29	1336.70	78.87	1407.88	76.99
	129.22	10.17	235.72	13.91	269.67	14.75

1.

2.

2023

37.48

2023

21.88%

2.95

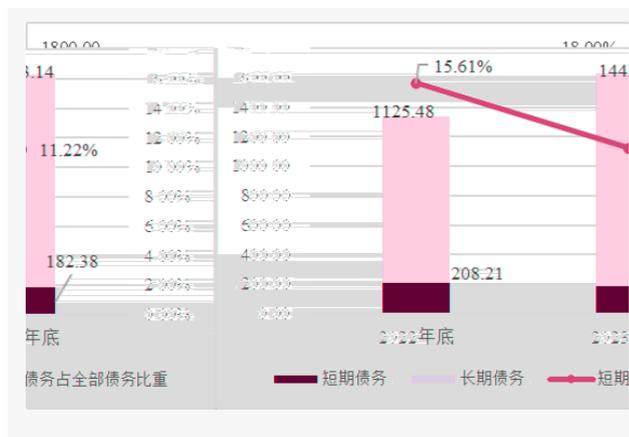
2.78

4.09

2024 3

4.24%

7•



8•



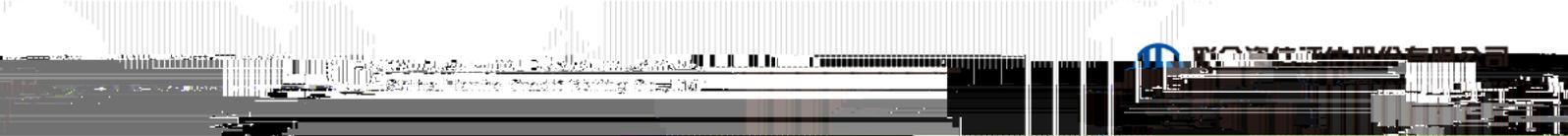
参

2023

11.23%

22.32%

2023



	238.12	264.85	78.99
	99.06	118.85	32.42
	54.74	59.12	14.22

二 ESG

" ESG ESG

" "



	14584.44		7823.91		2023	4835.63
	666.80	1178.01		887.69		114.95
	175.37					
2023		13934.29	6160.03	2103.33	2023	
	1522.89	569.98				



2023 + 52.54%

AAA

2-1

参

AAA AA A BBB BB B CCC CC C AAA CCC

" + " " - "

AAA	
AA	
A	
BBB	
BB	
B	
CCC	
CC	
C	

2-2

参

2-3

参

AAA_{sf} AA_{sf} A_{sf} BBB_{sf} BB_{sf} B_{sf} CCC_{sf} CC_{sf} C_{sf} AAA_{sf}

CCC_{sf}

" + " " - "

AAA _{sf}	
AA _{sf}	
A _{sf}	
BBB _{sf}	
BB _{sf}	
B _{sf}	
CCC _{sf}	
CC _{sf}	
C _{sf}	