

# 信用评级公告

2022 4274

AAA

330

270

400

200

50

50

AAA

特此公告

○



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2021

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表

亦



27.02  
 4.80%  
 1.30%  
 2019  
 1.70%  
 5.19%  
 0.50%  
 2022  
 2022  
 6.00% 5.80%  
 3  
 “ ”  
 4.00%  
 4.57% 2019  
 7.20%  
 2022

	3	2021	2022			
		2021	2021	2021	2021	2022
GDP		24.80	28.1-			

		2022	23.80%	0.30
		10.49		
	9.30%			
			22.40%	8.50%
			8.40%	
“ ”			6.80%	6.20%
3				
	2022		2022	5.53%
	1.48	13.00%	1 2	
	8209.20	15.80%	5.30%	5.50%
	6579.80	9.60%		3
1629.40				
<b>CPI</b>		<b>PPI</b>	5.80%	0.50
2022	CPI	1.10%	2022	
			1.03	5.10%
	PPI	8.70%		
	PPI			
			2	
			2022	4
		2022		
	12.06			
	1.77	3		
	10.60%	0.30		
		9238		
4258	4050			
	2022			
	6.20	8.60%		
5.25	7.70%			
	2022			
6.36	8.30%			

IMF

5.50%

3

2021

288.59

2021

8.58%

264.75

8.26%

4

4

	2017	2018	2019	2020	2021
	196.78	209.96	239.49	265.79	288.59
	182.06	193.49	220.05	244.54	264.75
	1.71	2.03	2.41	2.70	2.85
%	1.74	1.83	1.86	1.84	1.73
%	181.42	186.31	186.08	184.47	196.91
%	2.10	2.18	2.20	2.10	2.08
	1.75	1.83	1.99	1.94	2.18
%	0.92	0.90	0.87	0.77	0.79
%	12.56	11.73	10.96	9.48	9.64
%	70.55	74.34	75.40	76.81	79.69
%	50.03	55.31	58.46	58.41	60.32
%	13.65	14.20	14.64	14.70	15.13
%	11.35	11.58	11.95	12.04	12.35
%	10.75	11.03	10.92	10.72	10.78

12 31

2021

2021

2021

196.91%

12.44

2021

1.73%

2.31%

0.11

0.26

2021



0.5  
5%  
2.2  
2021  
2021  
LPR  
12  
1  
5  
2021  
4.76%  
2021  
CBS  
2021  
D-SIBs  
D-SIBs  
2021  
2.08%  
2021  
12.63%  
2021  
2.18  
2020  
2020  
2000  
2020  
MLF  
2021  
2021 7 12

		2021							
		3804						2021	
								70%	
2022	1							20.28%	
		3	1		2021			2	
								3%	
								2021	
					2021				
						118.80		164.67	
								267.44	
								3.39%	4.60%
					7.47%				
								2021	
								“	”

2021

1.

2021

17

+

2021

3-3-1-1

16690

5129

30.73%

61.09

2021

3.64%

“ + ” “ + ”

2021

“ ”

3-3-1-1

2021

13103.08

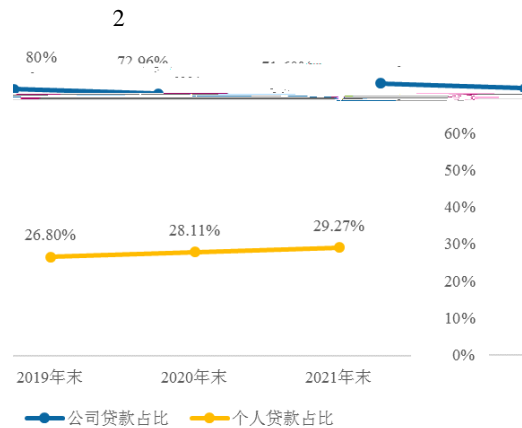
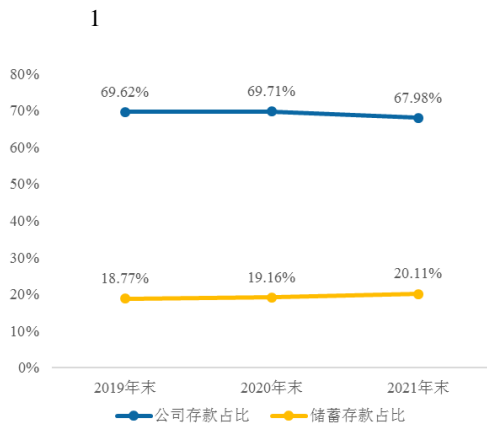
2.31%

67.98%

5

5

	2019	2020	2021	2019	2020	2021	2020	2021
	11635.75	12806.22	13103.08	69.62	69.71	67.98	10.06	2.31
	6320.09	6910.13	6578.18	37.82	37.62	34.13	9.34	-4.80
	5315.66	5896.09	6524.50	31.81	32.10	33.85	10.92	10.66
	3136.22	3519.36	3876.83	18.77	19.16	20.11	12.22	10.16
	1169.09	1336.60	1307.90	7.00	7.28	6.79	14.33	-2.15
	1967.13	2182.76	2568.93	11.77	11.88	13.33	10.96	17.69
	1792.92	1857.72	2064.12	10.73	10.11	10.71	3.61	11.11
	147.87	186.90	229.86	0.88	1.02	1.19	26.39	22.99
	<b>16712.76</b>	<b>18370.20</b>	<b>19273.49</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>9.92</b>	<b>4.92</b>



2021

15632.29  
 3.22%      70.37%      6  
 1365.64

2021

6

			%	%
2019	2020	2021		

					2021
			211.97		
2021		3876.83		“ + ”	
	10.16%			“ ”	
20.11%				2021	
	2021				
				“ + + + ”	
				”	
				2021	
				3136.73	
			16.11%	1743.48	
			2.99%	2021	
			10432.75		
e			150.70		
		2021	3.		
6503.00		9.38%			
29.27%					
2776.96					
		2021			
“		”			
		2021			
13				“ ”	
			2021		
2021					
19.12		14.29%			
		2021		“ ”	
				2021	
			709	21226.81	

	28.32	2021	
	429		
	6100.54		7
3.66%			
		2021	
	7078.59		
60.10%			2021
			406.51

7

				%		
	2019	2020	2021	2019	2020	2021
	5938.28	6628.56	7078.59	65.77	64.81	60.10
	2910.24	3091.91	3282.10	32.23	30.23	27.86
	1062.08	1199.81	1518.22	11.76	11.73	12.89
	998.40	1048.83	884.06	11.06	10.26	7.51
	859.39	1140.98	1350.77	9.51	11.16	11.47
	109.17	146.98	43.44	1.21	1.44	0.37
	--	0.05	0.00	--	0.00	0.00
	49.61	54.84	69.24	0.55	0.54	0.59
	494.70	771.12	1288.11	5.48	7.54	10.94
	38.32	35.62	204.11	0.42	0.35	1.73
	1428.04	1533.85	2144.23	15.82	15.00	18.20
	957.61	955.96	780.15	10.61	9.35	6.62
	9.26	123.61	81.99	0.10	1.21	0.70
	113.31	123.69	132.20	1.25	1.21	1.12
	<b>9029.13</b>	<b>10227.25</b>	<b>11778.62</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>
	25.57	51.97	134.44	--	--	--
	<b>9003.56</b>	<b>10175.28</b>	<b>11644.18</b>	--		

1  
2021

8

				%				
	2019	2020	2021	2019	2020	2021	2020	2021
	1929.11	2040.82	1861.74	6.39	6.00	5.06	5.79	-8.77
	634.49	797.51	1193.56	2.10	2.35	3.25	25.69	49.66
	18291.71	20598.25	21629.66	60.55	60.59	58.84	12.61	5.01
	9003.56	10175.28	11644.18	29.81	29.93	31.67	13.01	14.44
	349.02	386.30	433.73	1.16	1.14	1.18	10.68	12.28
	<b>30207.89</b>	<b>33998.16</b>	<b>36762.87</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>12.55</b>	<b>8.13</b>

1  
2021

2021

2021

j 1.77% 3.10% 1.88%

10

2021

10

		2019	2020	2021
/	%	3.20	3.58	3.60
/	%	15.77	16.54	17.35

2021

47.61%

29.15%

23.24%

(<sup>TM</sup>)

2021

389.11

121.80

234.35

32.96

2021



11

						%
2019	2020	2021	2019	2020	2021	
17717.53	19987.07	21059.27				

3  
2021

2021  
 2659.81  
 3842.81  
 1559.63

2  
**2021**

12

12								
			%			%		
2019	2020	2021	2019	2020	2021	2020	2021	
9037.59	11049.78	12497.03	32.85	35.45	37.02	22.26	13.10	
16712.76	18370.20	19273.49	60.74	58.93	57.10	9.92	4.92	
1764.17	1751.63	1985.33	6.41					

(%)	98.86	99.95	99.19
(%)	103.16	105.10	107.83
(%)	113.95	133.07	138.15

3  
2021

14

	2019	2020	2021
	847.34	953.09	958.70
	645.61	819.67	796.05
	101.82	105.58	92.52
	12.31	18.70	40.68
	572.37	681.58	643.32
	259.20	266.22	278.63
	1.54	4.21	1.78
	302.51	400.10	351.98
	579.68	675.84	668.69
	221.15	215.68	239.03
%	2.37	2.48	2.26
%	2.51	2.59	2.35
%	30.59	27.93	29.06
%	2.03	2.11	1.89
%	0.78	0.67	0.67
%	9.21	7.81	8.19

2021  
 14 BP  
 8 BP  
 351.98  
 256.92  
 93.16  
 2021

2021  
 40.68  
 2021

4

2021

2021

2021

/ 8.18%

25%

2021

3007.02                      153.87

1054.31                      2021

15

	2019	2020	2021
	2091.48	2222.30	2400.73
	2693.02	2824.13	3002.79
	3140.20	3307.69	3506.73
	22609.86	25291.32	27351.28
%	74.85	74.39	74.40
/ %	8.92	8.31	8.18
%	13.89	13.08	12.82
%	11.91	11.17	10.98
%	9.25	8.79	8.78

16

16

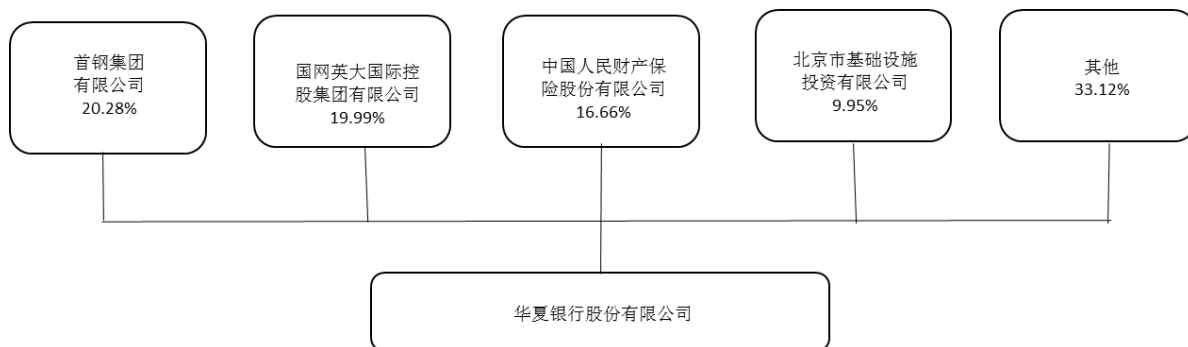
70%

	2021
	1660.00
/	2.51
/	1.81
/	0.14

1660                      2021

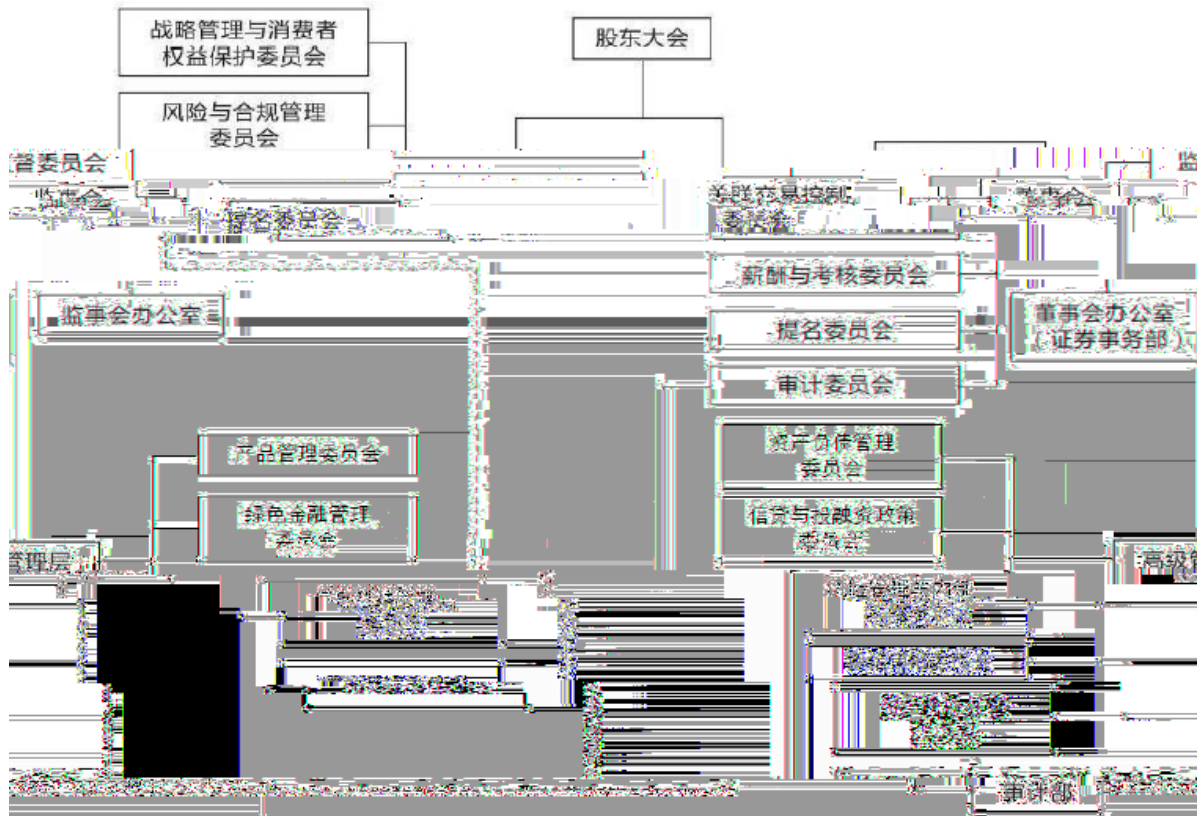
AAA      20                  21                  01  
21          02    22                  01    22  
02    22                  03                  AAA

1 2021



2021

2 2021



2021									
		92490.21	15827.08	33599.80	36762.87				
		55700.34	9606.51	20223.79	22135.29				
		63851.54	8359.21	20947.73	19273.49				
		8656.81	1065.64	2345.01	3007.02				
	%	0.91	1.76	1.41	1.77				
90	/	%	69.01	86.40	69.90	80.20			
	%	483.87	135.63	186.27	150.99				
	%	17.48	12.35	12.37	12.82				
	%	12.66	8.69	7.93	8.78				
	%	123.88	104.94	109.54	107.83				
	%	1.37	0.58	0.55	0.67				
	%	15.16	8.21	8.52	8.19				
”	“	”	“	”	“	”	“	”	“

Wind





