



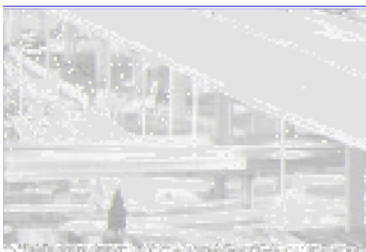
信用评级公告

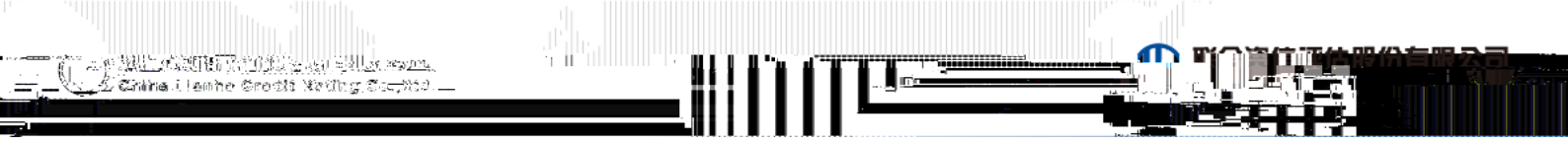
Add: 17/F, PICC Building, 2, Jianguomenwai Street, Beijing PRC:100022

地址: 北京市朝阳区建国门外大街2号PICC大厦17层 邮编:100022

电话 (Tel) : (010) 85679696 | 传真(Fax):(010)85679228 | 邮箱 (Email) :lianhe@lhratings.com

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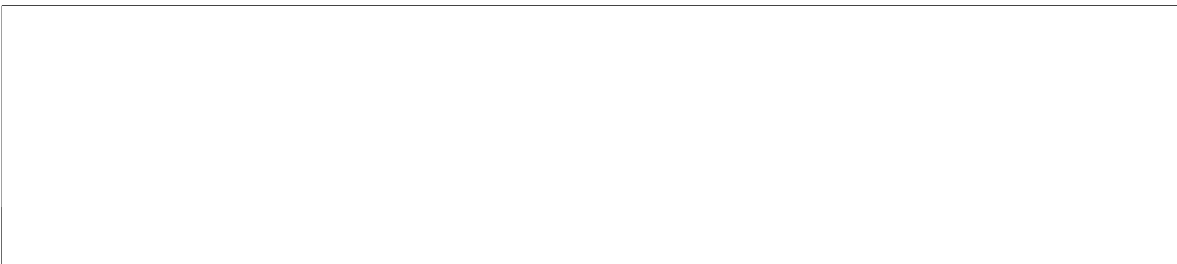
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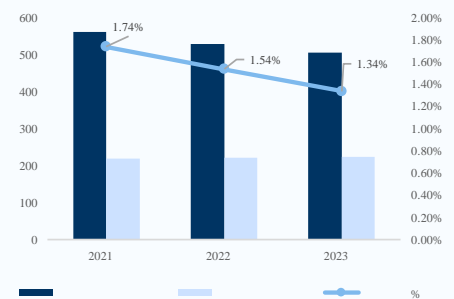
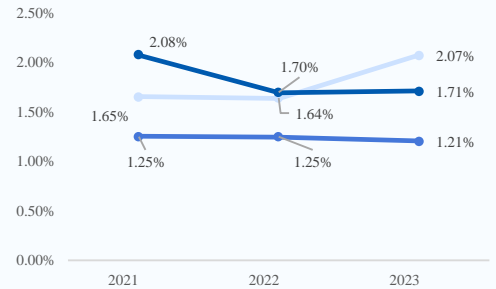
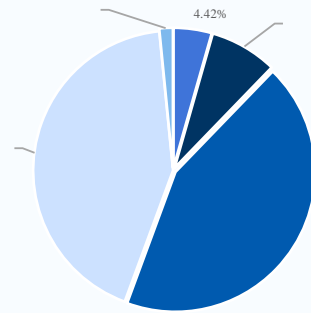
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	2021	2022	2023	2024 3
()	26531.99	28785.25	30855.16	31547.44
()	2057.68	2216.49	2390.49	2456.86
(%)	1.25	1.25	1.21	1.21
(%)	301.13	291.61	272.66	272.13
(%)	3.76	3.64	3.29	3.29
(%)	75.47	68.35	80.23	/
/ (%)	60.18	60.18	58.72	58.98
/ (%)	7.76	7.70	7.75	7.79
(%)	12.16	13.16	13.38	13.22
(%)	9.95	10.09	10.42	10.34
(%)	8.95	9.14	9.53	9.48
	2021	2022	2023	2024 1—3
()	562.30	531.12	505.64	130.94
()	435.21	403.41	373.31	99.26
()	220.80	223.18	225.72	61.52
(%)	1.74	1.54	1.34	--
(%)	1.78	1.57	1.41	--
(%)	21.52	23.02	24.61	--
(%)	1.70	1.46	1.25	--
(%)	0.86	0.81	0.76	--
*(%)	11.80	11.00	10.36	--

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2024

2023



[Redacted Table Header]											
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

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[Redacted Table Header]				
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	2010	[Redacted]

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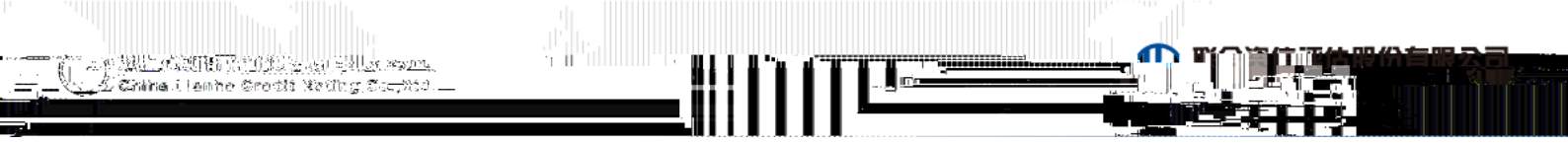
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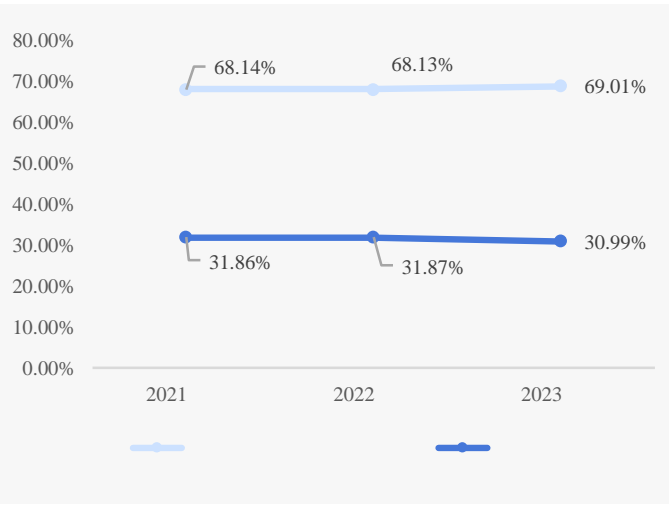
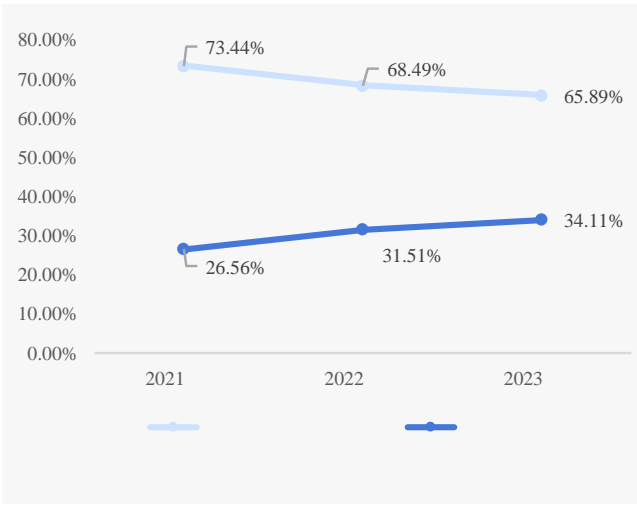




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	2021		2022		2023	
	8.50%	5	8.37%	5	8.47%	5
	7.34%	6	7.12%	6	6.86%	6

				%			%	
	2021	2022	2023	2021	2022	2023	2022	2023
	10652.28	10762.38	10806.96	73.44	68.49	65.89	1.03	0.41
	3852.02	4952.19	5593.82	26.56	31.51	34.11	28.54	12.96
	14504.30	15714.56	16400.78	100.00	100.00	100.00	8.34	4.37
	225.35	274.20	313.07	--	--	--	21.67	14.18
	14729.66	15988.76	16713.85	--	--	--	8.55	4.54
	8338.38	8888.25	9503.22	68.14	68.13	69.01	6.59	6.92
	7337.50	7705.46	8316.99	59.96	59.06	60.40	5.01	7.94
	1000.88	1182.79	1186.23	8.18	9.07	8.61	18.18	0.29
	3899.10	4157.68	4267.13	31.86	31.87	30.99	6.63	2.63
	12237.48	13045.93	13770.35	100.00	100.00	100.00	6.61	5.55



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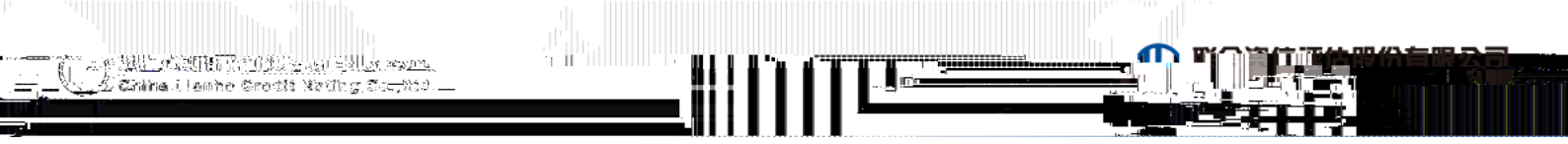
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				%		
	2021	2022	2023	2021	2022	2023

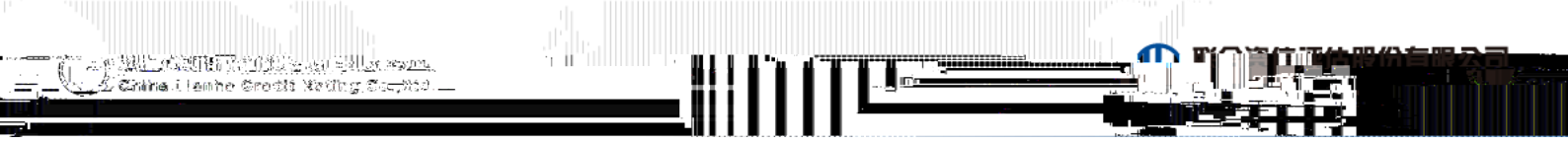


	11838.81	12637.25	13388.12	13773.29	44.62	43.90	43.39	43.66	6.74	5.94	2.88
	10491.99	11679.31	13208.11	12956.46	39.54	40.57	42.81	41.07	11.32	13.09	-1.91
	586.27	502.87	485.54	728.49	2.21	1.75	1.57	2.31	-14.23	-3.45	50.04
	26531.99	28785.25	30855.16	31547.44	100.00	100.00	100.00	100.00	8.49	7.19	2.24

					%			
	2021	2022	2023	2024 3	2021	2022	2023	2024 3



									%		
	2021	2022	2023	2024 3	2021	2022	2023	2024 3	2022	2023	2024 3
	9079.93	9250.39	9795.65	10007.05	37.10	34.82	34.41	34.40	1.88	5.89	2.16
	14729.66	15988.76	16713.85	17157.25	60.18	60.18	58.72	58.98	8.55	4.54	2.65
	3852.02	4952.19	5593.82	/	15.74	18.64	19.65	/	28.56	12.96	/
	664.71	1329.61	1955.17	1926.27	2.72	5.00	6.87	6.62	100.03	47.05	-1.48
	24474.30	26568.76	28464.67	29090.58	100.00	100.00	100.00	100.00	8.56	7.14	2.20



	2021	2022	2023
%	75.47	68.35	80.23
%	83.59	81.22	81.17
%	150.51	164.21	142.01
%	109.26	118.61	113.86



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	2021	2022	2023	2024 1—3
	562.30	531.12	505.64	130.94
	404.38	380.00	351.64	79.54
	90.47	64.93	49.15	12.40
	75.80	74.57	67.72	29.93
/	-6.63	-1.62	35.19	9.14
	-3.17	9.08	-5.06	-1.14
	326.72	290.87	245.35	58.25
	120.98	122.26	124.46	29.94
/	199.66	162.96	114.34	26.74
	435.21	403.41	373.31	99.26
	220.80	223.18	225.72	61.52
%	1.74	1.54	1.34	--
%	1.78	1.57	1.41	--
%	21.52	23.02	24.61	--
%	1.70	1.46	1.25	--
%	0.86	0.81	0.76	--
* %	11.80	11.00	10.36	--

	505.64	667.11	615.85
	225.72	257.32	256.09
%	1.34	1.54	1.88
%	0.76	0.72	1.01
%	10.36	9.32	15.08



	2021	2022	2023	2024 3
	2424.07	2760.25	2993.54	3080.75
	1982.75	2115.94	2332.02	2407.97
	1783.00	1916.20	2132.28	2208.23
	19928.14	20975.63	22376.43	23295.73
%	75.11	72.87	72.52	73.84
/ %	7.76	7.70	7.75	7.79
%	12.16	13.16	13.38	13.22
%	9.95	10.09	10.42	10.34
%	8.95	9.14	9.53	9.48







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