

# 信用评级公告

2023 7093

2021

“

2021

“

21

1A2 “

21

1A3 “

AAA<sub>sf</sub>

○

2021

2023

				%			
21	1A1	--	4.99	--	12.90	--	AAA <sub>sf</sub>
21	1A2	8.12	8.84	28.23	22.83	AAA <sub>sf</sub>	AAA <sub>sf</sub>
21	1A3	12.13	16.91	42.18	43.66	AAA <sub>sf</sub>	AAA <sub>sf</sub>
21	1C	7.61	7.61	26.46	19.66	NR	NR
		<b>27.87</b>	<b>38.35</b>	<b>96.87</b>	<b>99.05</b>	--	--
		0.90	0.37	3.13	0.95	--	--
		<b>28.77</b>	<b>38.72</b>	<b>100.00</b>	<b>100.00</b>	--	--

1.

1.NR

2021

1 0.33%

11.52

10.75

48.06% 44.95%

2021	4	27			
2042	10	26			
2021	1	1			
2023	3	31			
2023	4	26			
2022	4	27	2023	4	26

2022 7 13

2023 7 28

1A1

21

21

1A2

21 1A3

18.80% 43.30%

21

1A2

21 1A3

21

1A2

21

1A3

AAA<sub>sf</sub>

010-85679696

010-85679228

lianhe@lhratings.com

AAA<sub>sf</sub>

2

2021

17 100022

[www.lhratings.com](http://www.lhratings.com)

21 1A2

21

1A3

AAA<sub>sf</sub>

1

A/B

A

180

180

B





--	--	--	--	--	--	--	--	--

2 26 221462.00

22272.11 21 1C  
2535.88 1

2021

2021

4 27

2023 4

1

	21	1A1	21	1A2	21	1A3	21	1C
2021	42900.00	1861.28	9200.00	2184.45	34518.20	4976.94	--	508.84
2022	50820.00	1395.63	7200.00	3053.61	41986.80	6251.18	--	1522.36
2023 1 -4	16280.00	100.36	2400.00	880.17	16157.00	1568.50	--	504.67
	<b>110000.00</b>	<b>3357.26</b>	<b>18800.00</b>	<b>6118.23</b>	<b>92662.00</b>	<b>12796.62</b>	--	<b>2535.88</b>

21 1A2 21

2 21 1A2 7.50

1A3 21 1C 21 1A3

8.98

2.00%

2

21 1A2 21 1A3

2

			%		%			
21 1A1	--	4.99	--	12.9	--	3.20	--	
21 1A2	8.12	8.84	28.23	22.83	3.14	3.49	2024/10/26	
21 1A3	12.13	16.91	42.18	43.66	3.50	3.85	2027/03/26	
21 1C	7.61	7.61	26.46	19.66	--	--	2040/10/26	
	<b>27.87</b>	<b>38.35</b>	<b>96.87</b>	<b>99.05</b>	--	--	--	--
	0.90	0.37	3.13	0.95	--	--	--	--
	<b>28.77</b>	<b>38.72</b>	<b>100.00</b>	<b>100.00</b>	--	--	--	--

2025 10 26 10%/ 21 1A3 2031 1 26 0%/ 21 1C 21 1A1 2040 10 26 2023 8 26 21 1A2

<sup>2</sup> 21 1A1 21 1A2 21 1A3



			2023 3		1.05%
			290.40%		13.26%
1.			10.66%		
		8.91%	2023 1 3		
		450.98		146.02	
1987 12					
		1991			
4					
2023 3		194.06			
					/
				/	
		58.00%			
	2022				
		53215.14			
		32422.58	48868.34		
		33522.66	2022		
		1.05%	AI		
290.28%		13.01%			
10.40%		8.64%	2022		
		1798.95			
455.16					
	2023 3				
		54558.97			
		33490.98			
50091.52		35105.85			



3

	287652.78	387208.22
	5754	6808
	49.99	56.88
	876.85	910.90
%	4.81	5.10
%	44.95	48.06
	4.61	3.53

	10.75	11.52
--	-------	-------

1

284475.59  
98.90%

5706

4

				%		
	5706	284475.59	98.90	6778	384927.02	99.41
1~30	9	486.77	0.17	11	955.91	0.25
31~60	7	433.63	0.15	5	280.11	0.07
61~90	1	97.14	0.03	4	399.55	0.10
90~180	10	891.79	0.31	7	512.57	0.13
180	21	1267.86	0.44	3	133.06	0.03
	<b>5754</b>	<b>287652.78</b>	<b>100.00</b>	<b>6808</b>	<b>387208.22</b>	<b>100.00</b>

2

44.95%

5

				%		
(0, 10]	300	3018.28	1.05	234	2596.43	0.67
(10, 20]	530	14264.21	4.96	507	14661.36	3.79
(20, 30]	688	26537.28	9.23	701	31722.23	8.19
(30, 40]	906	44896.29	15.61	931	47501.35	12.27
(40, 50]	1311	76785.51	26.69	1390	86384.12	22.31
(50, 60]	1587	95211.35	33.10	1890	126439.41	32.65
(60, 70]	413					

6				%			
	621	30800.22	10.71		726	40656.89	10.50
	266	16570.79	5.76		383	29121.89	7.52
	214	16441.85	5.72		378	25723.72	6.64
	290	16130.65	5.61		266	22046.44	5.69
	150	11344.04	3.94		187	15617.55	4.03
	418	10803.81	3.76		477	14085.90	3.64
	176	9519.24	3.31		116	13605.14	3.51
	98	9506.02	3.30		113	12838.39	3.32
	282	9333.31	3.24		323	12266.95	3.17
	75	9023.33	3.14		89	11695.14	3.02
	90	8753.76	3.04		193	11101.85	2.87
	137	7663.01	2.66		151	9023.54	2.33
	124	6632.51	2.31		190	8267.21	2.14
	138	6539.67	2.27		144	8140.60	2.10
	127	6441.09	2.24		158	8125.07	2.10
	76	5955.02	2.07		132	7780.34	2.01
	103	5857.82	2.04		121	7386.36	1.91
	154	5674.48	1.97		86	7332.06	1.89
	75	5609.21	1.95		232	6950.97	1.80
	205	5571.17	1.94		89	6901.17	1.78
	90	5213.09	1.81		120	6580.23	1.70
	103	5121.22	1.78		105	6325.44	1.63
	36	4107.57	1.43		46	5317.82	1.37
		3942.54	1.37		114	5250.61	1.36
	75	3931.85	1.37		117	5139.51	1.33
	57	3815.88	1.33		89	4887.80	1.26
	96	3782.21	1.31		66	4681.21	1.21



(60, 70]	385	17163.15	5.97	325	15020.58	3.88
	<b>5754</b>	<b>287652.78</b>	<b>100.00</b>	<b>6808</b>	<b>387208.22</b>	<b>100.00</b>

2  
 1  
 20.81%  
 18.85%  
 1  
 1



1

5

4

9	5.17%
10	4.04%
10	12.57%
	<b>100.00%</b>

10

1	24.55%
2	18.05%
3	11.12%
4	10.27%
5	7.77%
6	2.68%
7	1.70%
8	2.07%

11

			21	1A2	21	1A3
	10	10%	34.88%		34.88%	
		20%	33.86%		33.86%	
	10%/	5%/	38.55%		38.55%	
		7.5%/	38.58%		38.58%	
		12.5%/	39.02%		39.02%	
		15%/	39.42%		39.42%	
1	--		10%	34.67%	34.68%	
			12.5%/			
2	--		20%	33.49%	33.49%	
			15%/			

33.49%

AAA<sub>sf</sub>

4.97%

AAA<sub>sf</sub>



2021

21    1A1                      21    1A2  
 21    1A3

AAA<sub>sf</sub>

2021

21      1A2      21      1A3



2 " 21 1A2"

			21	1A2
2023	5	26		46000000.00
2023	6	26		