

# 信用评级公告

2022 76

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14.91%

3. /

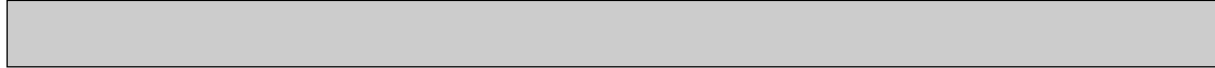
|   |   |        |        |
|---|---|--------|--------|
|   |   |        | A      |
|   |   | 27.35% |        |
| B |   | 21.37% |        |
|   | C |        | 10.99% |

1.

2.

3.

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1.

" " " " " " " "

317952.59

2022 " " " "

1

2.

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1

|   |                  |               |    |            |    |
|---|------------------|---------------|----|------------|----|
|   |                  |               |    |            |    |
| A | 231000.00        | 72.65         |    | 2024/04/26 |    |
| B | 19000.00         | 5.98          |    | 2024/06/26 |    |
| C | 33000.00         | 10.38         |    | 2024/10/26 |    |
|   | 34952.59         | 10.99         | -- | 2026/04/26 |    |
|   | <b>317952.59</b> | <b>100.00</b> | -- | --         | -- |

3.

317952.59

A.

a

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b

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a

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b

D.

a

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A

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"

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" " b

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c

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<sup>4</sup> AA AA a  
AA AA 5  
AA AA b  
/

1





a [ ]

b [ ]

c a g

b A A

"

d A

e B

f C

g

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6.00%/

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7 AA AA

8 a b

C  
 i  
 C  
 C  
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 A  
 f  
 B  
 g  
 B  
 B  
 h  
 k  
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1.

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A 27.35%

B

21.37%

C

10.99%

2

14.91%

" "

AA

AA

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" " "

AA

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AA

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|         |          |       |          |    |      |
|---------|----------|-------|----------|----|------|
| 3.      |          |       |          | 10 | 2006 |
| 1       | /        | /     |          | 10 |      |
|         |          | /     | /        |    |      |
|         | 1987     | 12    |          |    |      |
|         | 1991     | 4     |          |    |      |
|         | 2021     |       |          |    |      |
| 194.06  |          |       |          |    |      |
|         | 2021     |       |          |    |      |
|         | 49213.80 |       |          |    |      |
|         | 29847.53 |       | 45259.32 |    |      |
|         | 29905.18 |       | 2021     |    |      |
|         | 1.02%    |       |          |    |      |
| 288.42% | 13.34%   |       |          |    |      |
| 10.56%  |          | 8.60% | 2021     |    |      |
|         | 1693.83  |       |          |    |      |
| 363.36  |          |       |          |    |      |
|         | "        |       |          |    |      |
|         | "        |       |          |    |      |
|         |          | /     |          |    |      |
|         | /        |       |          |    |      |
| 2       |          |       | "        |    |      |
| "       |          |       |          |    |      |
|         | 1984     | 2990  | 2005     |    |      |





14.91%

|       | 3    |           | %     |
|-------|------|-----------|-------|
| 10.00 | 1466 | 18394.98  | 5.79  |
| 11.00 | 1    | 10.76     | 0.00  |
| 12.00 | 3166 | 43831.02  | 13.79 |
| 14.00 | 9592 | 112742.23 | 35.46 |

14.91%

|          |              |                  |               |
|----------|--------------|------------------|---------------|
| (60, 70] | 202          | 2284.85          | 0.72          |
|          | <b>29323</b> | <b>317952.59</b> | <b>100.00</b> |

8 %

|           |              |                  |               |
|-----------|--------------|------------------|---------------|
| (0, 20]   | 40           | 145.10           | 0.05          |
| (20, 40]  | 664          | 3890.14          | 1.22          |
| (40, 60]  | 2044         | 16837.72         | 5.30          |
| (60, 80]  | 4396         | 46647.63         | 14.67         |
| (80, 100] | 22179        | 250432.00        | 78.76         |
|           | <b>29323</b> | <b>317952.59</b> | <b>100.00</b> |

11.

8

61.67%

9.

600 625  
166989.04 52.52%

11 %

|  |      |          |       |
|--|------|----------|-------|
|  | 6782 | 77587.20 | 24.40 |
|  | 6500 | 67138.65 | 21.12 |
|  | 4120 | 51352.03 | 16.15 |
|  | 4283 | 41851.00 | 13.16 |
|  | 2762 | 28783.35 | 9.05  |
|  | 2775 | 28780.92 | 9.05  |
|  | 2097 | 22436.34 | 7.06  |
|  | 4    |          |       |

9 %

|            |              |                  |               |
|------------|--------------|------------------|---------------|
| (525, 550] | 21           | 167.49           | 0.05          |
| (550, 675] | 547          | 5162.83          | 1.62          |
| (575, 600] | 6709         | 66859.44         | 21.03         |
| (600, 625] | 15317        | 166989.04        | 52.52         |
| (625, 650] | 6703         | 78534.24         | 24.70         |
| (650, 675] | 26           | 239.55           | 0.08          |
|            | <b>29323</b> | <b>317952.59</b> | <b>100.00</b> |

10.

30 50 67.24% 30~50

10 %

|          |       |           |       |
|----------|-------|-----------|-------|
| (20, 30] | 4407  | 46913.45  | 14.75 |
| (30, 40] | 11297 | 121154.80 | 38.10 |
| (40, 50] | 8520  | 92637.63  | 29.14 |
| (50, 60] | 4897  | 54961.85  | 17.29 |





|           |  |   |     |      |      |      |
|-----------|--|---|-----|------|------|------|
| 1         |  |   |     | 2013 | 9    | 2022 |
| 317952.59 |  | 4 | 104 |      | 2019 | 1    |
| 30        |  |   |     |      | 48   |      |

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AA sf

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AA sf

C  
 4.50%  
 A  
 3.50%

A  
 50bps  
 B  
 4.00% 5.00%

B  
 3.00% 3.50%

3.26%

16

|   |                   |
|---|-------------------|
|   |                   |
|   | 2022/04/30 24 00  |
|   | 2022/08/25        |
| A | 3.50% 3.00%+50bps |
| B | 4.00% 3.50%+50bps |
| C | 5.00% 4.50%+50bps |
|   | 3.26%             |
|   | 1.54%             |

AA<sup>+</sup><sub>sf</sub>

AA<sup>+</sup><sub>sf</sub>

18 AA<sub>sf</sub>

|  |           |   |           |           |
|--|-----------|---|-----------|-----------|
|  |           |   |           |           |
|  |           |   | 13345.92  | 13345.92  |
|  | 33580.03  | A | 4435.09   | 4435.09   |
|  |           | B | 1253.24   | 1253.24   |
|  |           | C | 4331.06   | 4331.06   |
|  |           |   | 7521.03   | --        |
|  |           | A | 231000.00 | 231000.00 |
|  |           | B |           |           |
|  | 266302.93 |   |           |           |

20 AA<sub>sf</sub>

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

|  |
|--|
|  |
|--|

1

2

AAA<sub>sf</sub> AA<sub>sf</sub>

A<sub>sf</sub> BBB<sub>sf</sub> BB<sub>sf</sub> B<sub>sf</sub> CCC<sub>sf</sub> CC<sub>sf</sub> C<sub>sf</sub>      AAA<sub>sf</sub>      CCC<sub>sf</sub>

" + " " - "

|                   |  |
|-------------------|--|
|                   |  |
| AAA <sub>sf</sub> |  |
| AA <sub>sf</sub>  |  |
| A <sub>sf</sub>   |  |
| BBB <sub>sf</sub> |  |
| BB <sub>sf</sub>  |  |
| B <sub>sf</sub>   |  |
| CCC <sub>sf</sub> |  |
| CC <sub>sf</sub>  |  |
| C <sub>sf</sub>   |  |

2022

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